

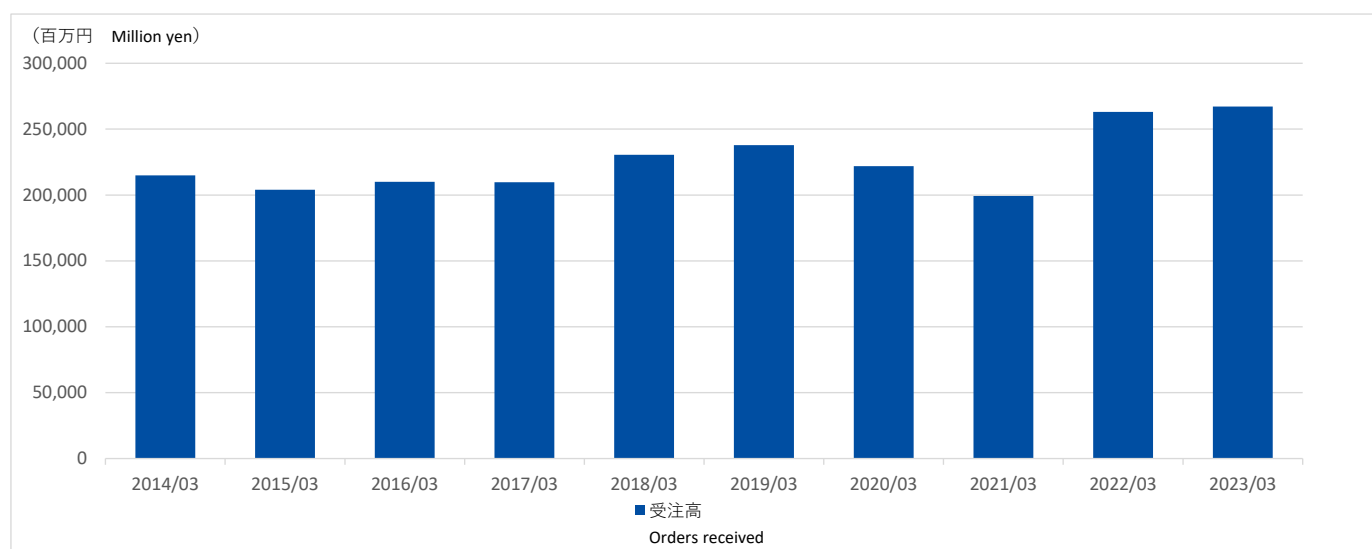
FACT SHEET 2022

For the Year ended March 31, 2023

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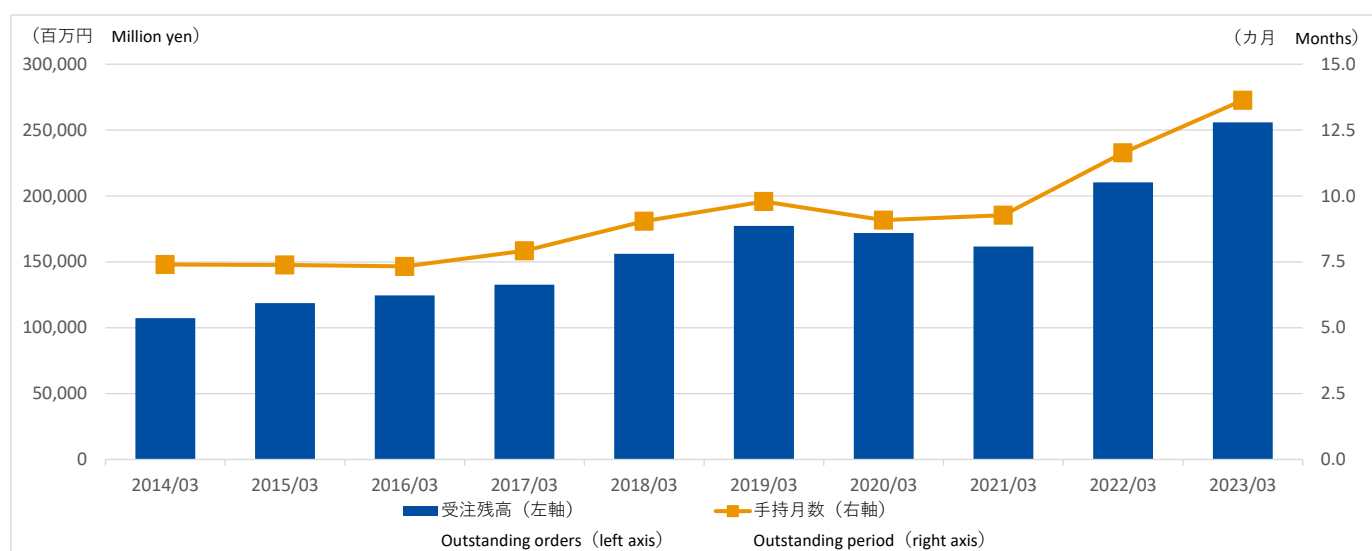
受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received	214,865	203,969	210,066	209,734	230,555	237,902	221,878	199,308	263,163	267,159

受注残高／手持月数 Outstanding orders／Outstanding period



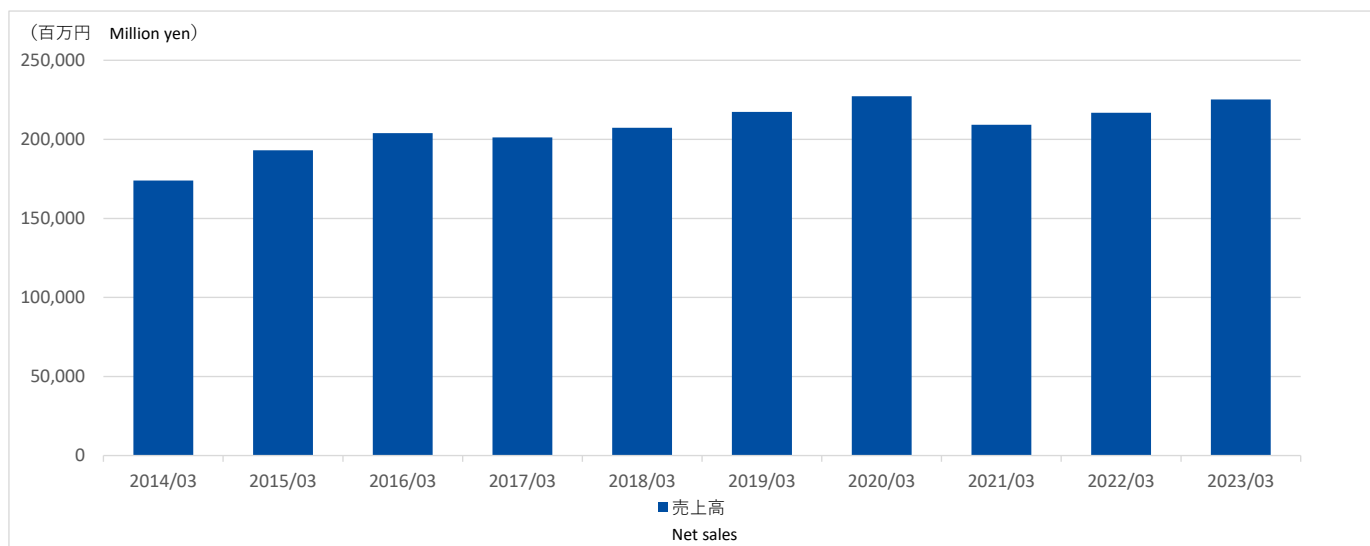
(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders	107,273	118,759	124,529	132,742	156,185	177,310	171,925	161,686	210,338	255,859
手持月数 (力月) ※ Outstanding period (Months)	7.4	7.4	7.3	7.9	9.0	9.8	9.1	9.3	11.6	13.6

※ 手持月数 = 受注残高 / (売上高 / 12)

Outstanding period = Outstanding orders / (Net sales / 12)

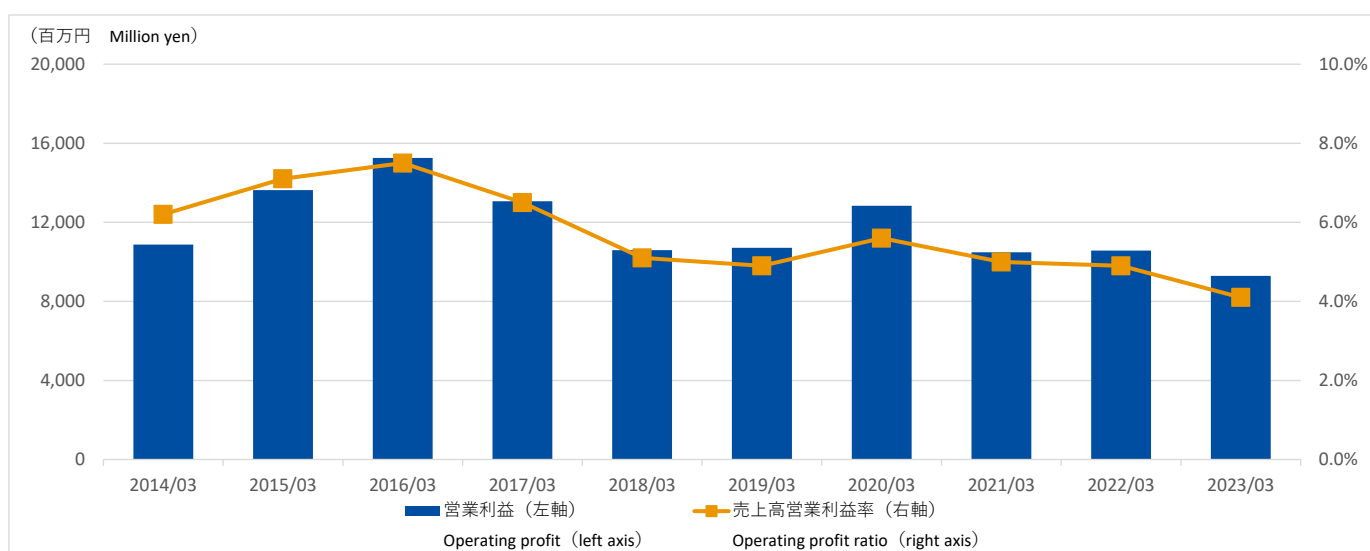
売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales	174,010	193,131	203,917	201,204	207,335	217,297	227,231	209,226	216,823	225,175

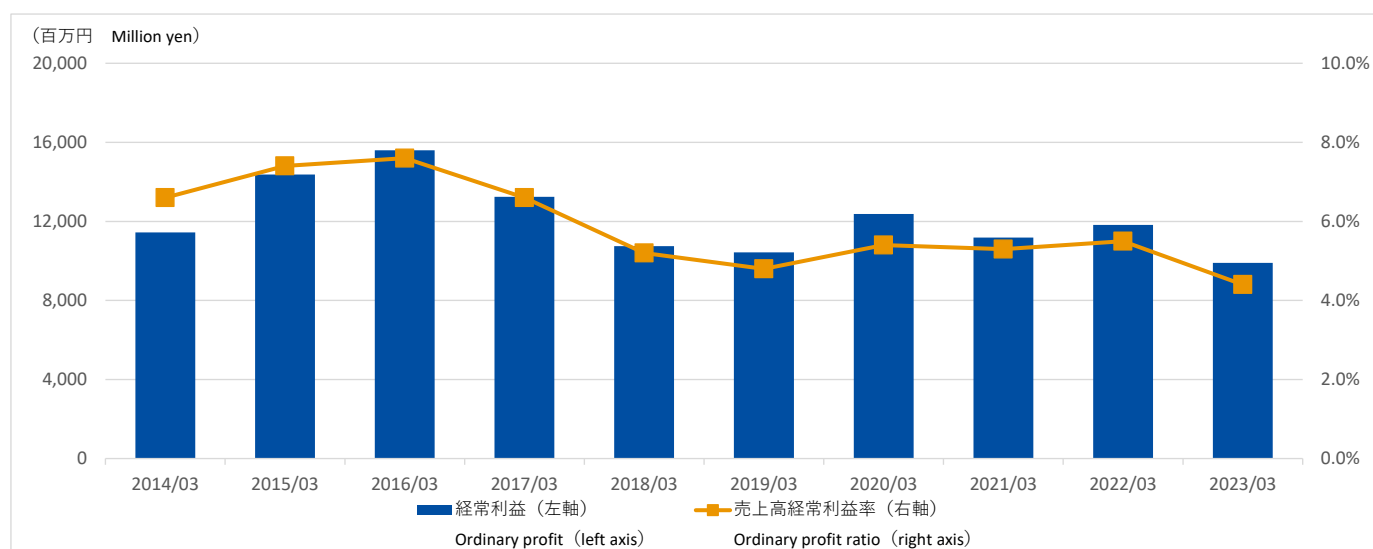
営業利益／売上高営業利益率 Operating profit／Operating profit ratio



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit	10,872	13,635	15,260	13,067	10,594	10,708	12,836	10,479	10,569	9,293
売上高営業利益率 Operating profit ratio	6.2%	7.1%	7.5%	6.5%	5.1%	4.9%	5.6%	5.0%	4.9%	4.1%

経常利益／売上高経常利益率 Ordinary profit／Ordinary profit ratio

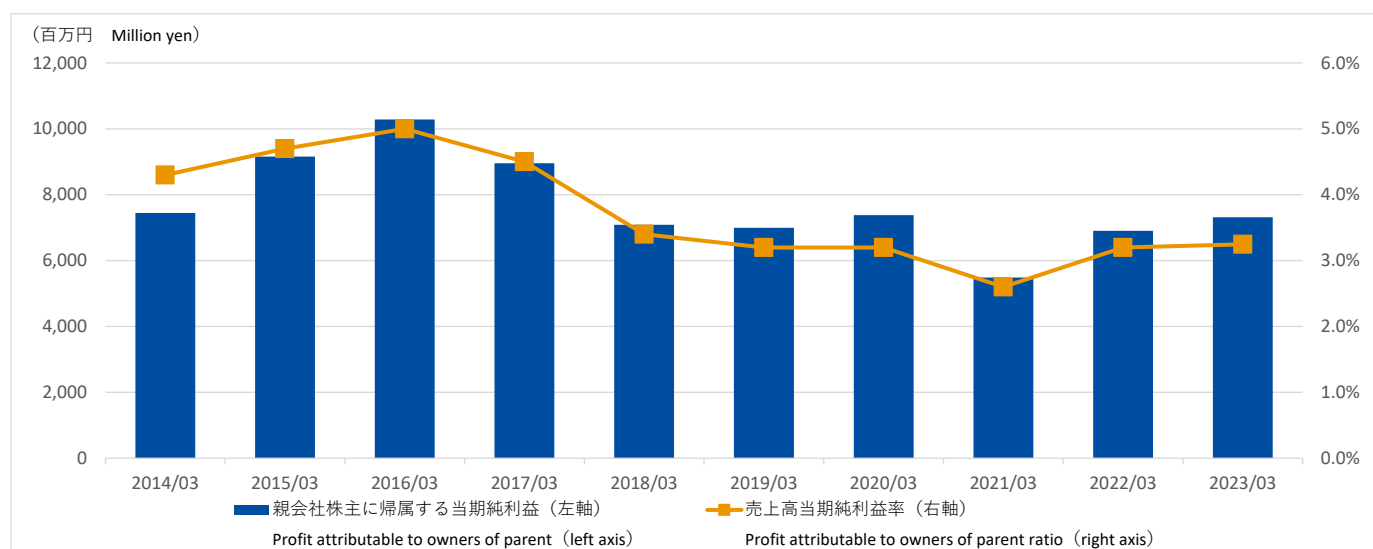


(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
経常利益 Ordinary profit	11,440	14,375	15,596	13,244	10,752	10,437	12,375	11,182	11,821	9,902
売上高経常利益率 Ordinary profit ratio	6.6%	7.4%	7.6%	6.6%	5.2%	4.8%	5.4%	5.3%	5.5%	4.4%

親会社株主に帰属する当期純利益／売上高当期純利益率

Profit attributable to owners of parent／Profit attributable to owners of parent ratio



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	7,444	9,159	10,281	8,954	7,086	6,996	7,378	5,487	6,907	7,313
売上高当期純利益率 Profit attributable to owners of parent ratio	4.3%	4.7%	5.0%	4.5%	3.4%	3.2%	3.2%	2.6%	3.2%	3.2%

セグメント情報 Segment information

■受注高 Orders received

(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	93,965	91,006	79,649	89,722	91,303	107,463	101,012	94,246	118,662	114,151
パーキングシステム Parking Systems	32,292	29,805	30,674	31,561	55,017	35,797	36,275	37,332	38,133	39,901
産機・環境システム Industrial Machinery & Environmental Systems	26,712	28,583	31,899	29,209	30,424	38,533	42,685	36,980	37,052	48,805
流体 Fluid									22,130	25,165
航空機 Aircraft	52,556	44,068	55,502	43,741	40,803	35,772	30,393	13,378	31,711	24,187
その他 Others	9,338	10,505	12,340	15,498	13,005	20,336	11,511	17,371	15,472	14,945
合計 Total	214,865	203,969	210,066	209,734	230,555	237,902	221,878	199,308	263,163	267,159

■受注残高 Outstanding orders

(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	37,814	44,058	36,242	38,533	39,520	54,626	61,007	60,479	81,955	105,719
パーキングシステム Parking Systems	12,832	15,690	16,674	16,839	40,094	41,567	40,396	42,188	42,903	45,301
産機・環境システム Industrial Machinery & Environmental Systems	8,156	8,952	10,652	10,343	10,674	16,401	20,328	20,101	27,888	43,528
流体 Fluid									5,133	7,044
航空機 Aircraft	42,911	45,836	54,076	56,918	57,022	49,159	40,602	28,023	42,138	43,189
その他 Others	5,558	4,220	6,883	10,106	8,873	15,555	9,589	10,893	10,319	11,076
合計 Total	107,273	118,759	124,529	132,742	156,185	177,310	171,925	161,686	210,338	255,859

■手持月数 Outstanding period

(カ月 Months)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	5.9	6.2	5.0	5.2	5.3	7.1	7.7	7.7	10.1	13.9
パーキングシステム Parking Systems	5.4	6.9	6.8	6.5	15.0	14.7	12.8	14.4	13.5	14.1
産機・環境システム Industrial Machinery & Environmental Systems	4.0	3.8	4.2	4.2	4.3	5.8	6.4	6.5	13.1	15.6
流体 Fluid									3.0	3.5
航空機 Aircraft	15.1	13.4	13.7	17.5	16.8	13.5	12.5	13.0	26.4	22.4
その他 Others	6.7	4.3	8.5	9.9	7.5	13.7	6.6	8.1	7.7	9.4
合計 Total	7.4	7.4	7.3	7.9	9.0	9.8	9.1	9.3	11.6	13.6

2022/03より、産機・環境システムセグメントから流体セグメントを独立して開示。

Financial information of the Fluid segment is being disclosed separately from the Industrial Machinery & Environmental Systems Segment starting from 2022/03.

セグメント情報 Segment information

■売上高 Net sales

(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	77,328	84,775	87,462	89,304	90,317	92,333	94,627	94,777	97,190	91,311
パーキングシステム Parking Systems	28,301	27,440	29,359	31,145	31,979	33,863	37,805	35,228	38,099	38,627
産機・環境システム Industrial Machinery & Environmental Systems	24,371	27,928	30,155	29,451	30,099	33,810	38,370	37,195	25,560	33,425
流体 Fluid									20,787	24,485
航空機 Aircraft	34,067	41,143	47,262	39,028	40,699	43,635	38,950	25,957	19,137	23,136
その他 Others	9,941	11,843	9,677	12,274	14,239	13,654	17,476	16,066	16,047	14,188
合計 Total	174,010	193,131	203,917	201,204	207,335	217,297	227,231	209,226	216,823	225,175

■営業利益 Operating profit

(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	5,009	6,929	6,748	8,348	6,313	6,544	6,802	6,707	5,354	707
パーキングシステム Parking Systems	899	1,330	1,814	1,850	1,780	2,343	3,223	3,228	3,066	2,686
産機・環境システム Industrial Machinery & Environmental Systems	2,037	1,878	1,985	2,219	2,468	2,474	2,748	2,989	1,724	2,923
流体 Fluid									3,151	3,916
航空機 Aircraft	4,665	5,263	6,546	2,000	1,368	649	1,551	-808	-875	1,397
その他 Others	318	439	796	960	1,049	1,037	1,193	1,445	955	739
調整額 Adjustments	-2,057	-2,206	-2,631	-2,312	-2,385	-2,341	-2,683	-3,083	-2,808	-3,078
合計 Total	10,872	13,635	15,260	13,067	10,594	10,708	12,836	10,479	10,569	9,293

■売上高営業利益率 Operating profit ratio

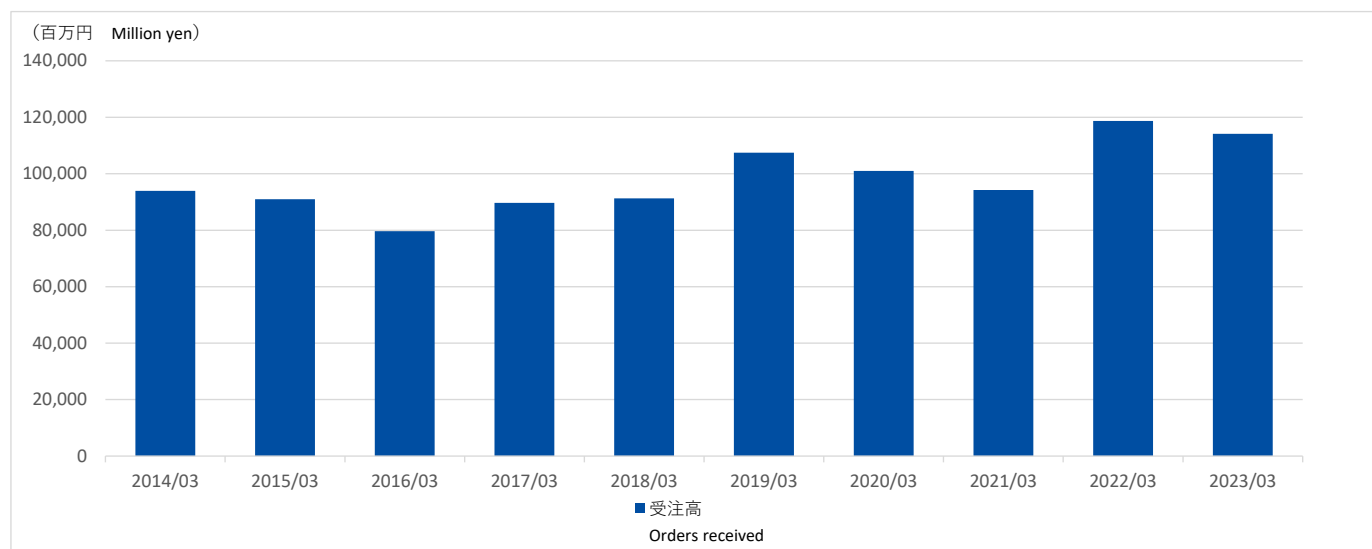
	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
特装车 Special Purpose Truck	6.5%	8.2%	7.7%	9.3%	7.0%	7.1%	7.2%	7.1%	5.5%	0.8%
パーキングシステム Parking Systems	3.2%	4.8%	6.2%	5.9%	5.6%	6.9%	8.5%	9.2%	8.0%	7.0%
産機・環境システム Industrial Machinery & Environmental Systems	8.4%	6.7%	6.6%	7.5%	8.2%	7.3%	7.2%	8.0%	6.7%	8.7%
流体 Fluid									15.2%	16.0%
航空機 Aircraft	13.7%	12.8%	13.9%	5.1%	3.4%	1.5%	4.0%	-3.1%	-4.6%	6.0%
その他 Others	3.2%	3.7%	8.2%	7.8%	7.4%	7.6%	6.8%	9.0%	6.0%	5.2%
合計 Total	6.2%	7.1%	7.5%	6.5%	5.1%	4.9%	5.6%	5.0%	4.9%	4.1%

2022/03より、産機・環境システムセグメントから流体セグメントを独立して開示。

Financial information of the Fluid segment is being disclosed separately from the Industrial Machinery & Environmental Systems Segment starting from 2022/03.

特装車 Special Purpose Truck

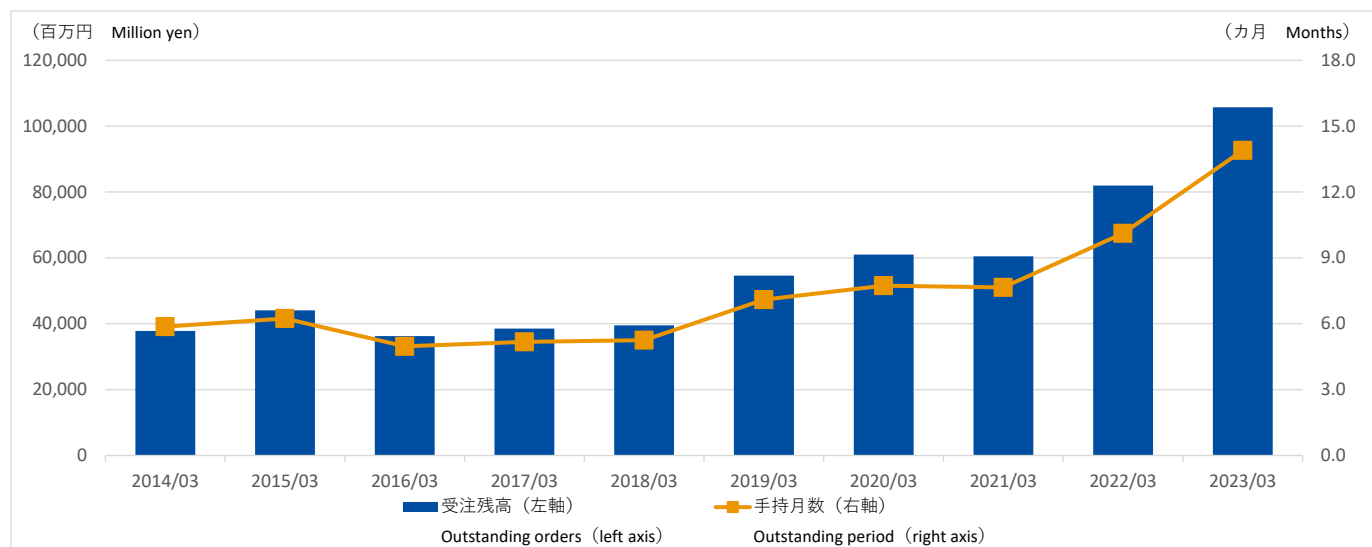
■受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received	93,965	91,006	79,649	89,722	91,303	107,463	101,012	94,246	118,662	114,151

■受注残高／手持月数 Outstanding orders / Outstanding period



(百万円 Million yen)

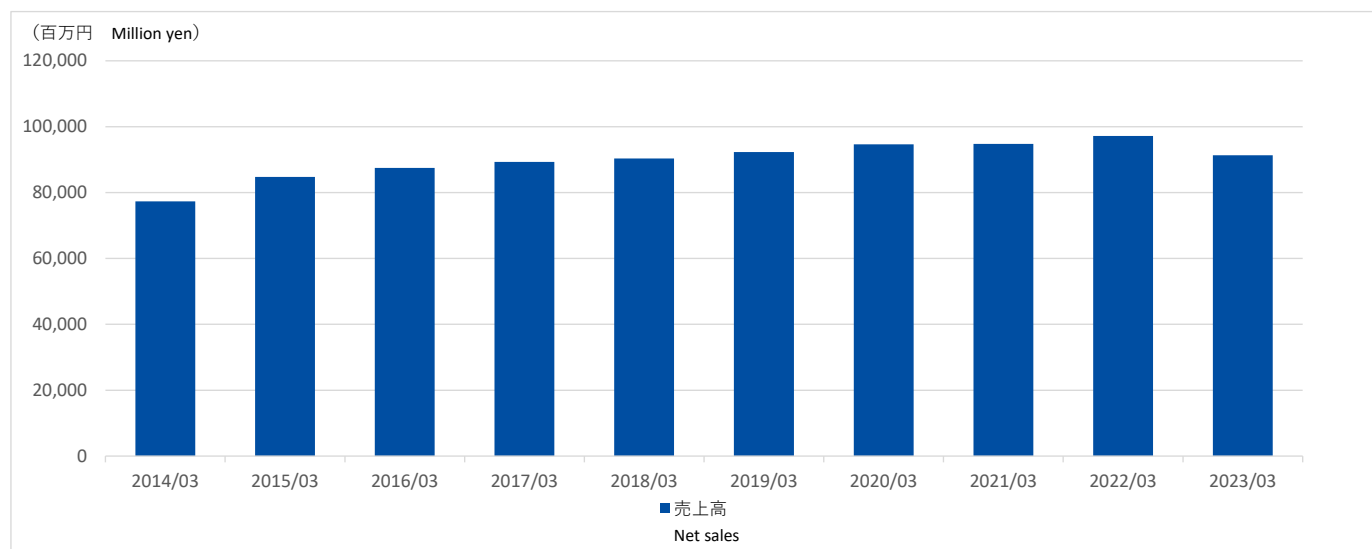
	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders	37,814	44,058	36,242	38,533	39,520	54,626	61,007	60,479	81,955	105,719
手持月数 (力月) ※ Outstanding period (Months)	5.9	6.2	5.0	5.2	5.3	7.1	7.7	7.7	10.1	13.9

※ 手持月数 = 受注残高 / (売上高 / 12)

Outstanding period = Outstanding orders / (Net sales / 12)

特装車 Special Purpose Truck

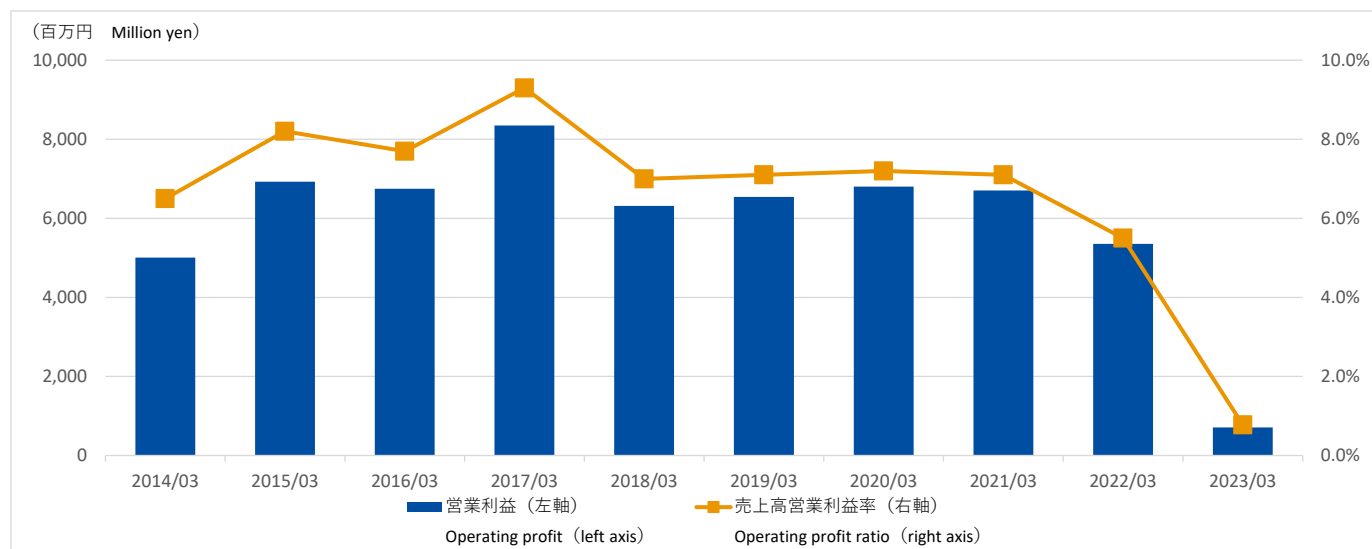
■売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales	77,328	84,775	87,462	89,304	90,317	92,333	94,627	94,777	97,190	91,311

■営業利益／売上高営業利益率 Operating profit／Operating profit ratio

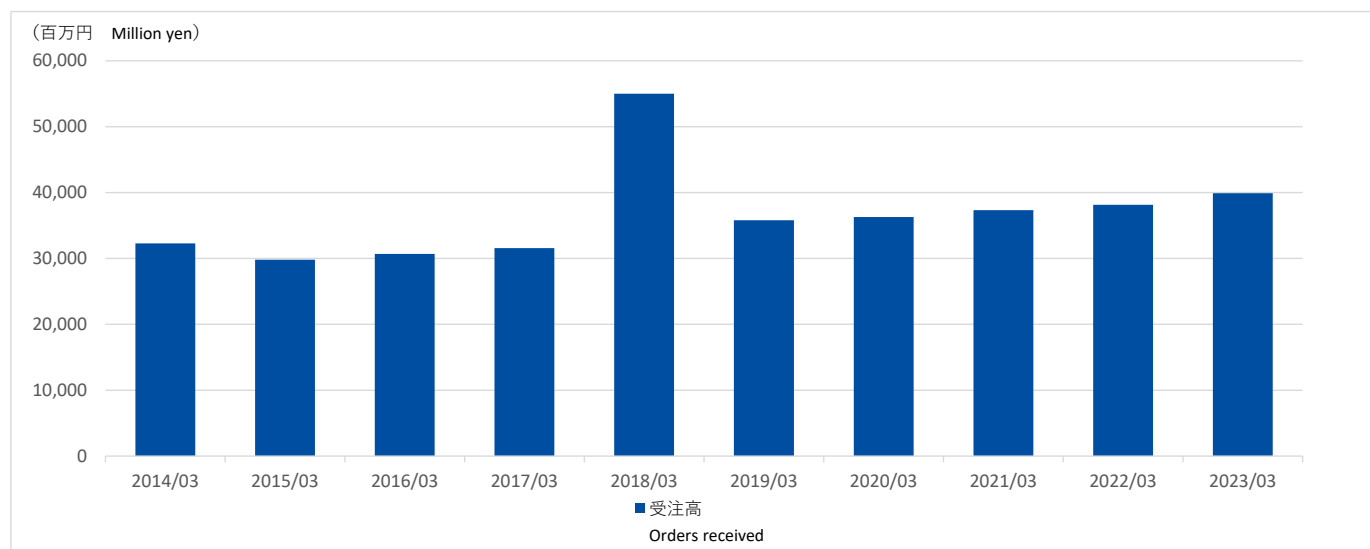


(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit	5,009	6,929	6,748	8,348	6,313	6,544	6,802	6,707	5,354	707
売上高営業利益率 Operating profit ratio	6.5%	8.2%	7.7%	9.3%	7.0%	7.1%	7.2%	7.1%	5.5%	0.8%

パーキングシステム Parking Systems

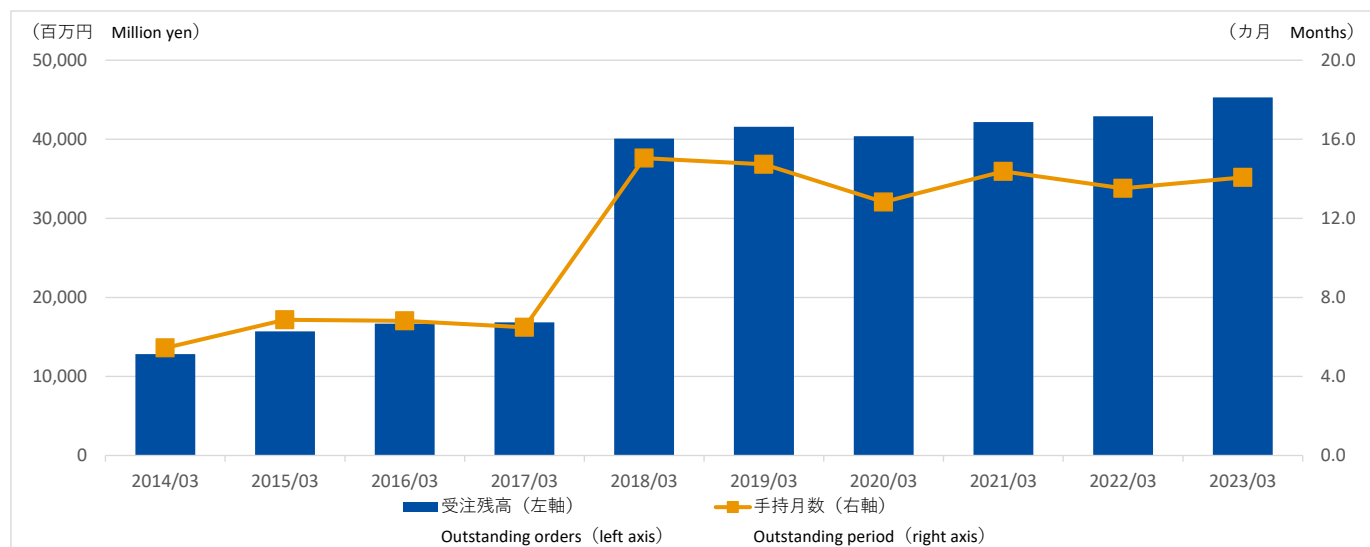
■受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received	32,292	29,805	30,674	31,561	55,017	35,797	36,275	37,332	38,133	39,901

■受注残高／手持月数 Outstanding orders／Outstanding period



(百万円 Million yen)

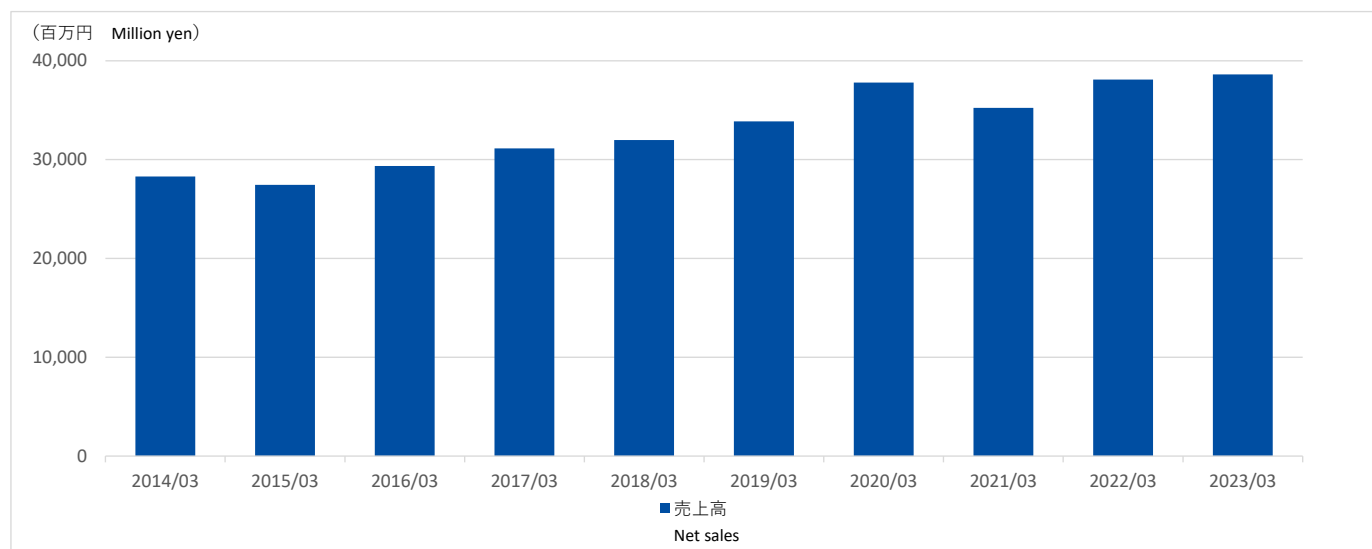
	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders	12,832	15,690	16,674	16,839	40,094	41,567	40,396	42,188	42,903	45,301
手持月数 (力月) ※ Outstanding period (Months)	5.4	6.9	6.8	6.5	15.0	14.7	12.8	14.4	13.5	14.1

※ 手持月数 = 受注残高 / (売上高 / 12)

Outstanding period = Outstanding orders / (Net sales / 12)

パーキングシステム Parking Systems

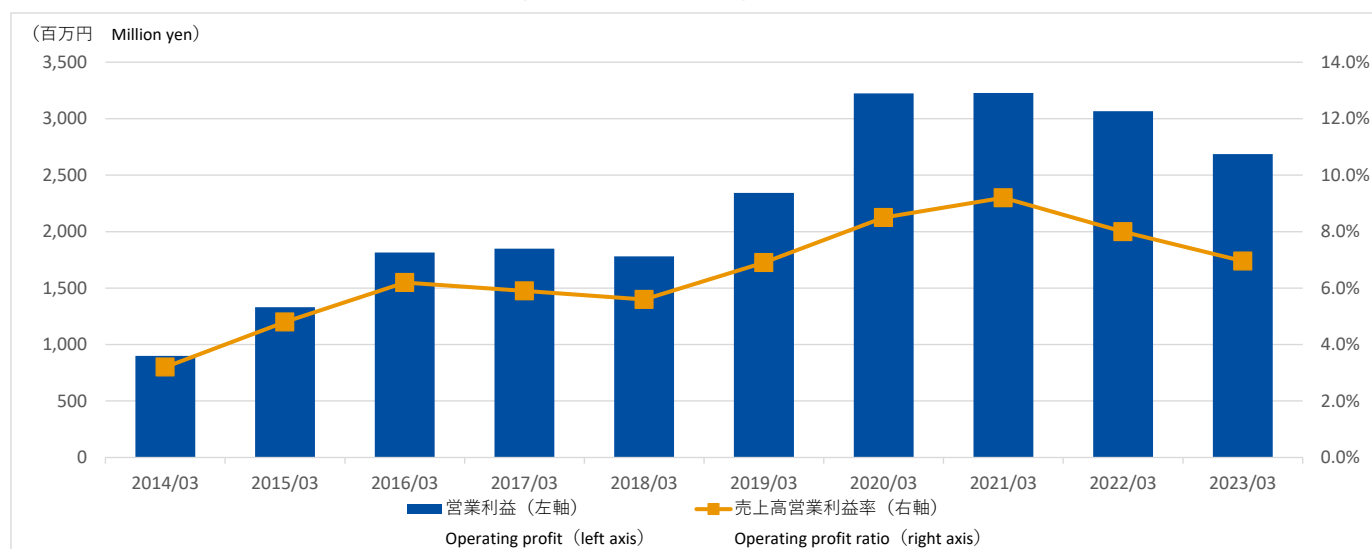
■売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales	28,301	27,440	29,359	31,145	31,979	33,863	37,805	35,228	38,099	38,627

■営業利益／売上高営業利益率 Operating profit／Operating profit ratio

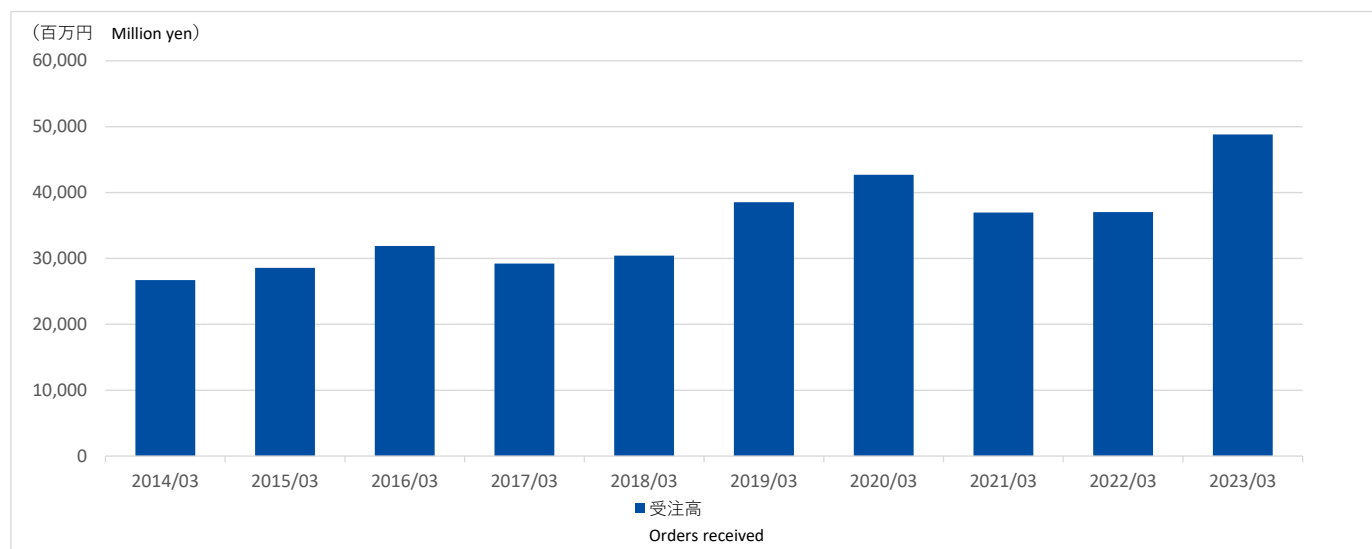


(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit	899	1,330	1,814	1,850	1,780	2,343	3,223	3,228	3,066	2,686
売上高営業利益率 Operating profit ratio	3.2%	4.8%	6.2%	5.9%	5.6%	6.9%	8.5%	9.2%	8.0%	7.0%

産機・環境システム Industrial Machinery & Environmental Systems

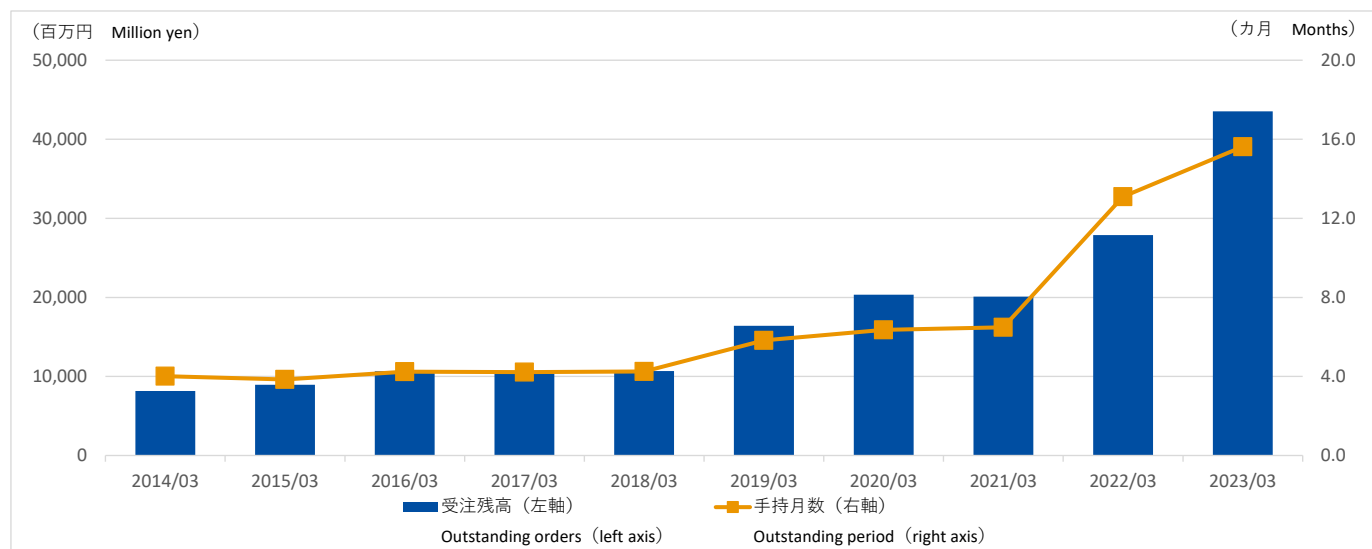
■受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received	26,712	28,583	31,899	29,209	30,424	38,533	42,685	36,980	37,052	48,805

■受注残高／手持月数 Outstanding orders／Outstanding period



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders	8,156	8,952	10,652	10,343	10,674	16,401	20,328	20,101	27,888	43,528
手持月数 (カ月) ※ Outstanding period (Months)	4.0	3.8	4.2	4.2	4.3	5.8	6.4	6.5	13.1	15.6

※ 手持月数 = 受注残高 / (売上高 / 12)

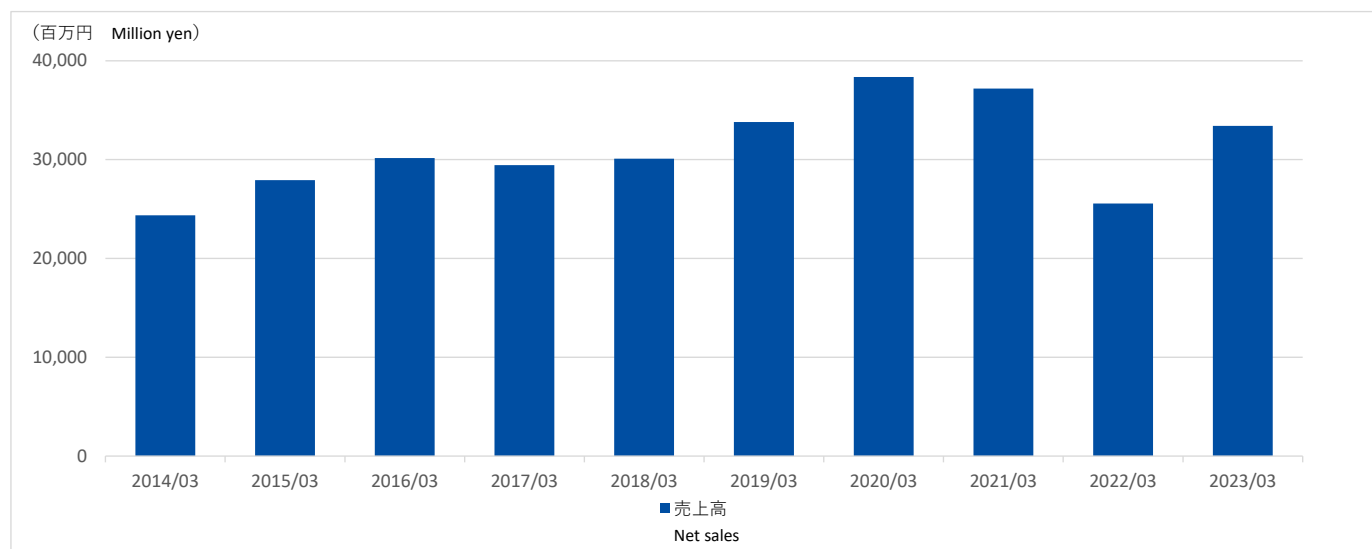
Outstanding period = Outstanding orders / (Net sales / 12)

2021/03までは流体セグメントを包含。

Includes Fluid Segment until 2021/03.

産機・環境システム Industrial Machinery & Environmental Systems

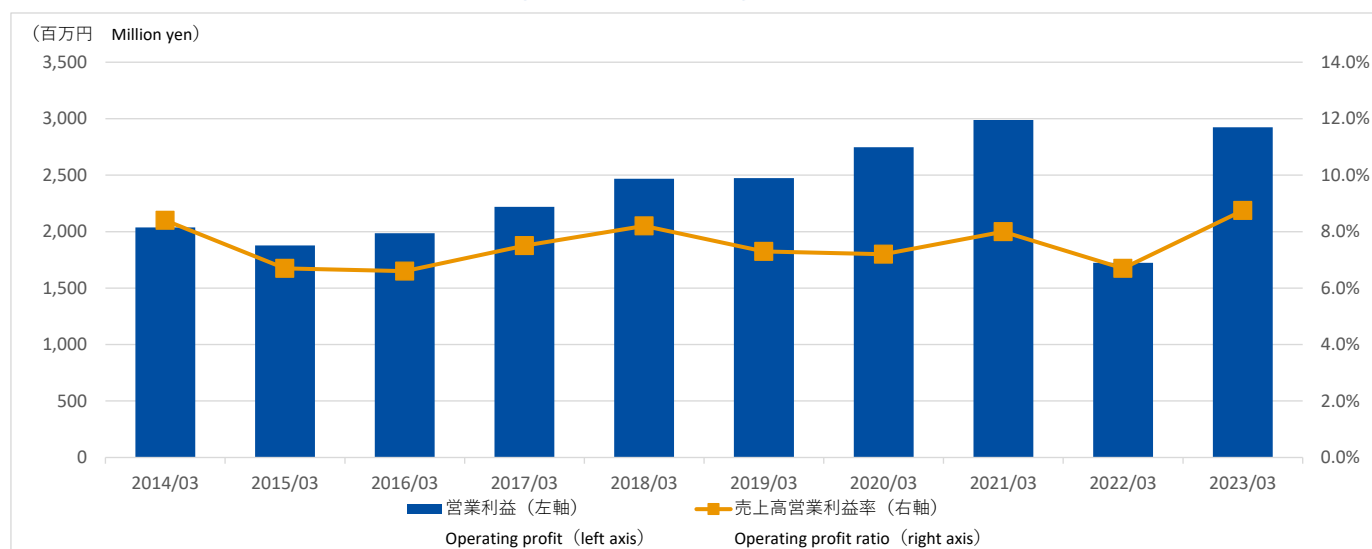
■売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales	24,371	27,928	30,155	29,451	30,099	33,810	38,370	37,195	25,560	33,425

■営業利益／売上高営業利益率 Operating profit／Operating profit ratio



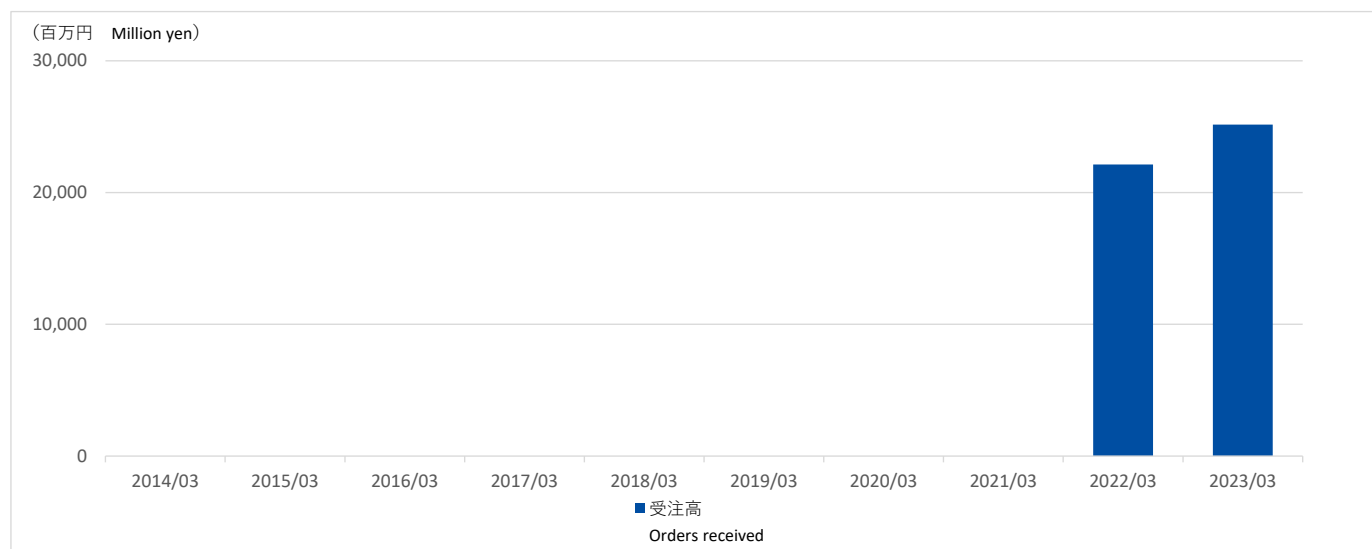
(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit	2,037	1,878	1,985	2,219	2,468	2,474	2,748	2,989	1,724	2,923
売上高営業利益率 Operating profit ratio	8.4%	6.7%	6.6%	7.5%	8.2%	7.3%	7.2%	8.0%	6.7%	8.7%

2021/03までは流体セグメントを包含。
Includes Fluid Segment until 2021/03.

流体 Fluid

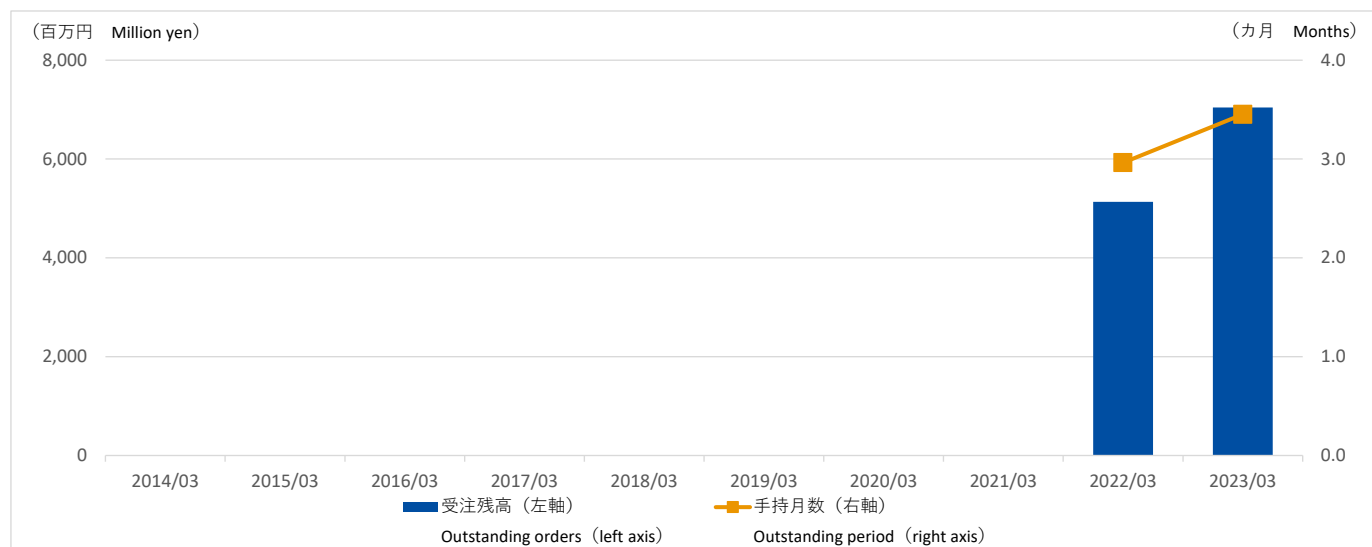
■受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received									22,130	25,165

■受注残高／手持月数 Outstanding orders／Outstanding period



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders									5,133	7,044
手持月数 (カ月) ※ Outstanding period (Months)									3.0	3.5

※ 手持月数 = 受注残高 / (売上高 / 12)

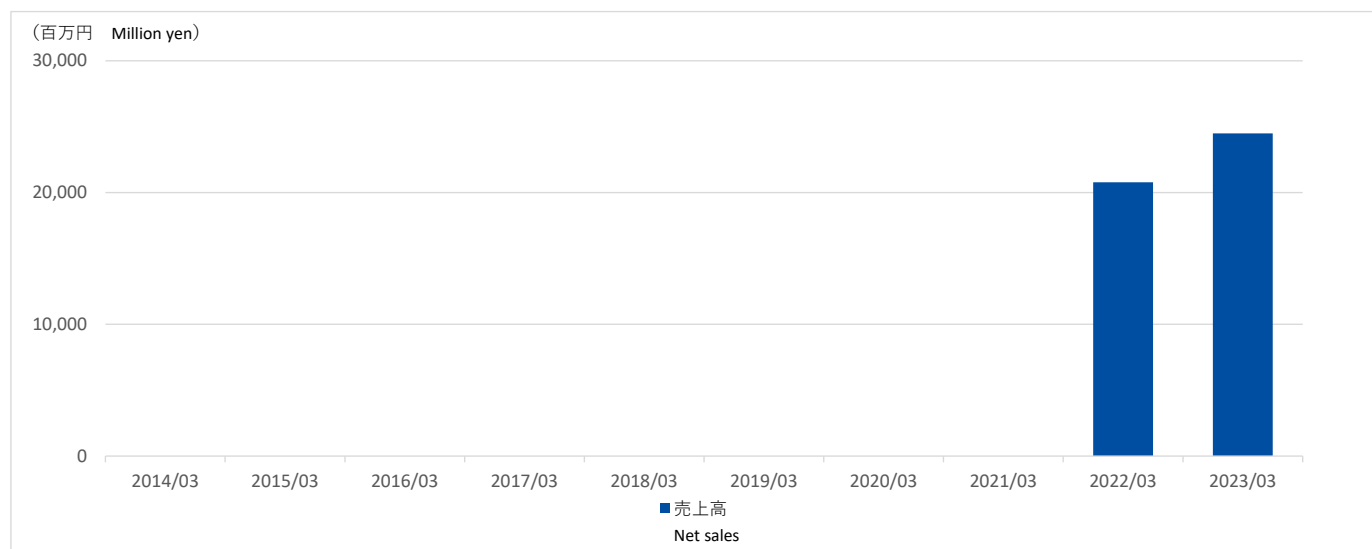
Outstanding period = Outstanding orders / (Net sales / 12)

2022/03より、産機・環境システムセグメントから流体セグメントを独立して開示。

Financial information of the Fluid segment is being disclosed separately from the Industrial Machinery & Environmental Systems Segment starting from 2022/03.

流体 Fluid

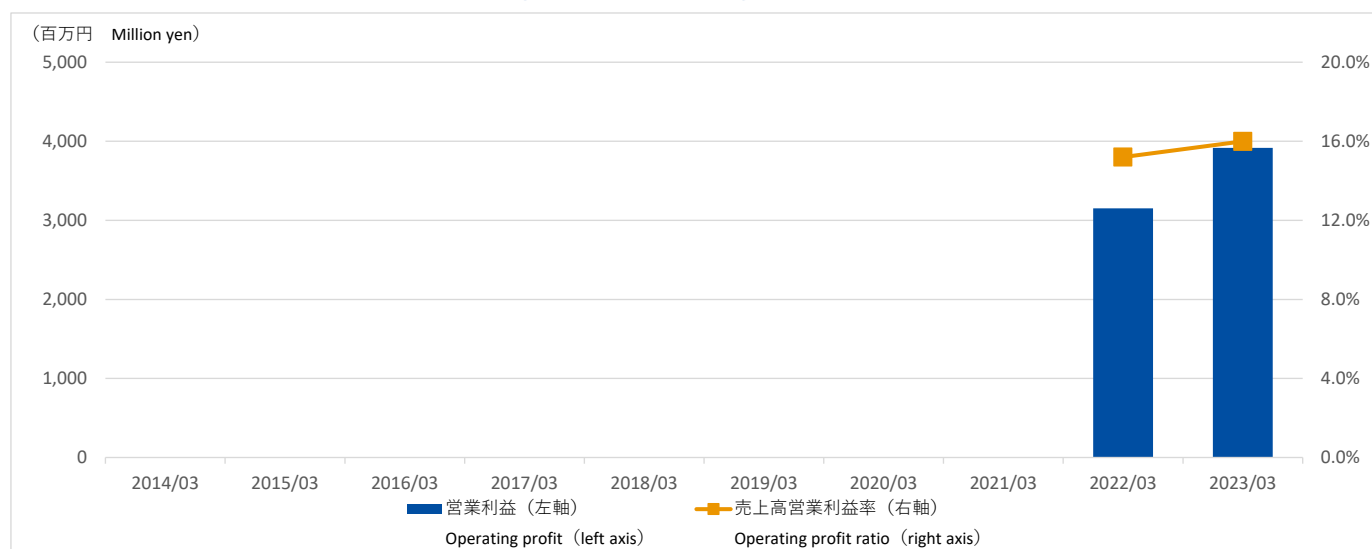
■売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales									20,787	24,485

■営業利益／売上高営業利益率 Operating profit／Operating profit ratio



(百万円 Million yen)

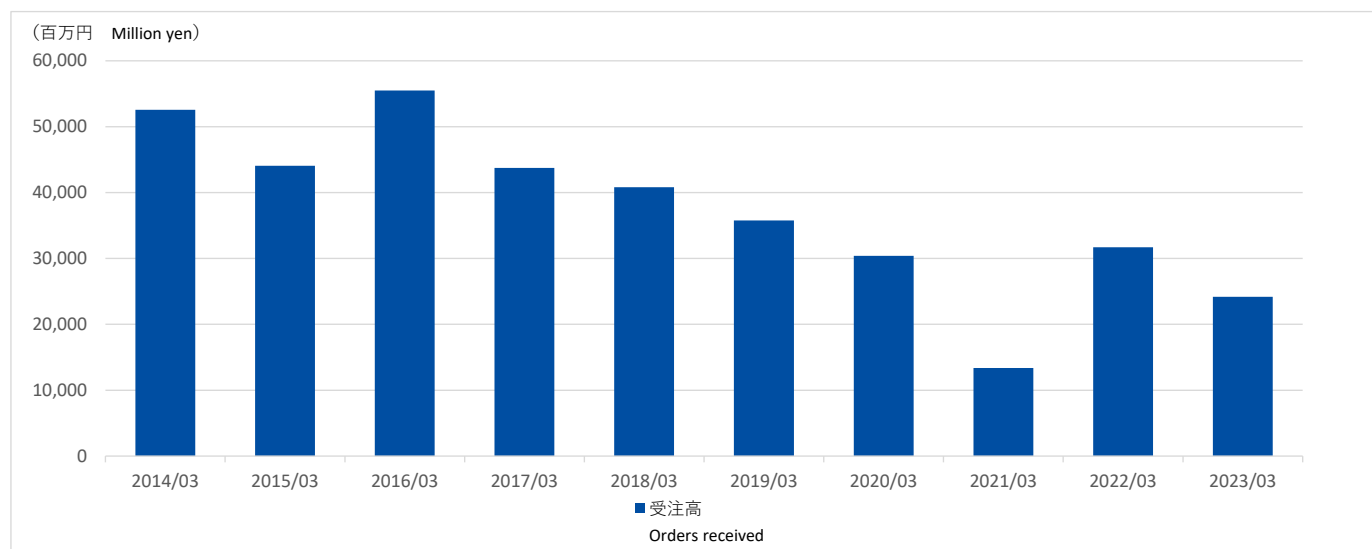
	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit									3,151	3,916
売上高営業利益率 Operating profit ratio									15.2%	16.0%

2022/03より、産機・環境システムセグメントから流体セグメントを独立して開示。

Financial information of the Fluid segment is being disclosed separately from the Industrial Machinery & Environmental Systems Segment starting from 2022/03.

航空機 Aircraft

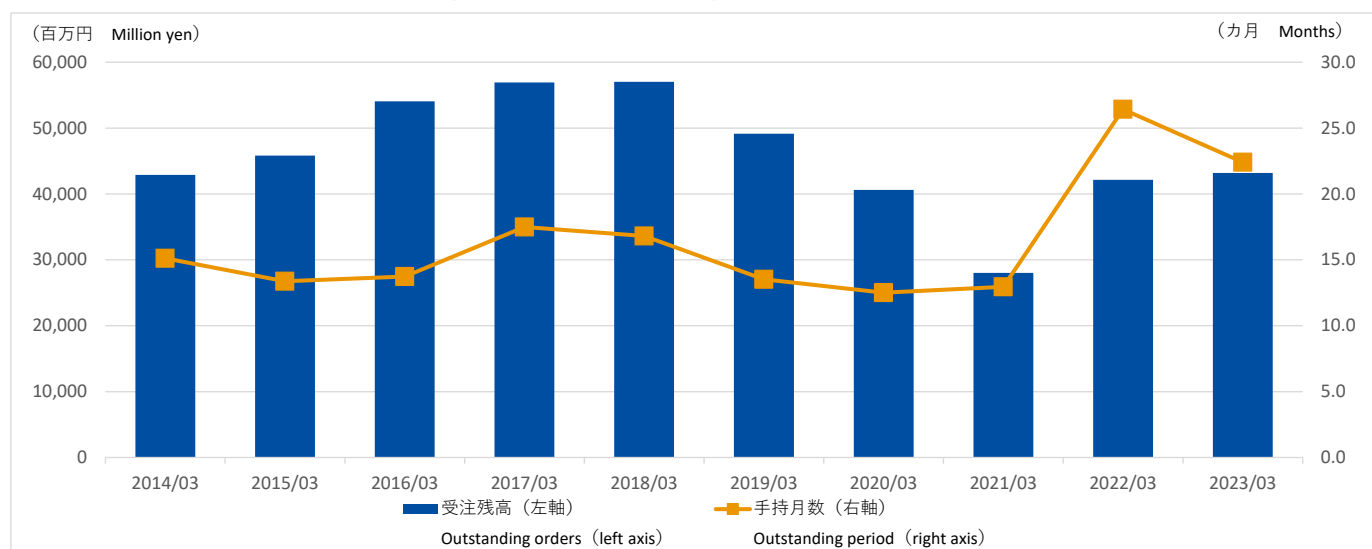
■ 受注高 Orders received



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注高 Orders received	52,556	44,068	55,502	43,741	40,803	35,772	30,393	13,378	31,711	24,187

■ 受注残高／手持月数 Outstanding orders／Outstanding period



(百万円 Million yen)

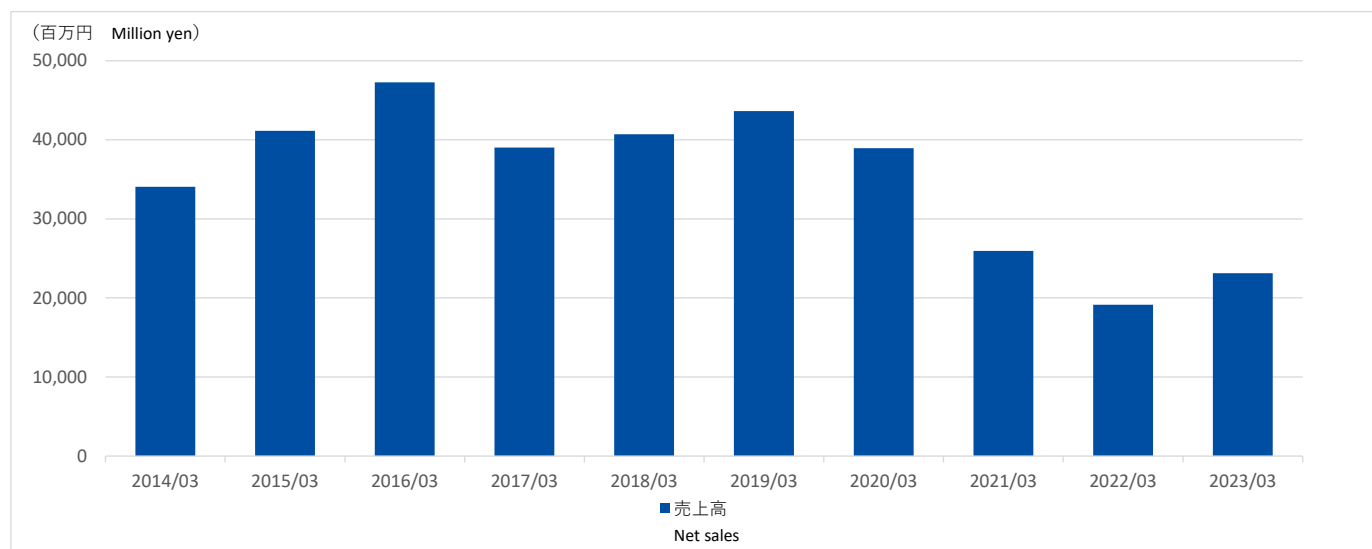
	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
受注残高 Outstanding orders	42,911	45,836	54,076	56,918	57,022	49,159	40,602	28,023	42,138	43,189
手持月数 (力月) ※ Outstanding period (Months)	15.1	13.4	13.7	17.5	16.8	13.5	12.5	13.0	26.4	22.4

※ 手持月数 = 受注残高 / (売上高 / 12)

Outstanding period = Outstanding orders / (Net sales / 12)

航空機 Aircraft

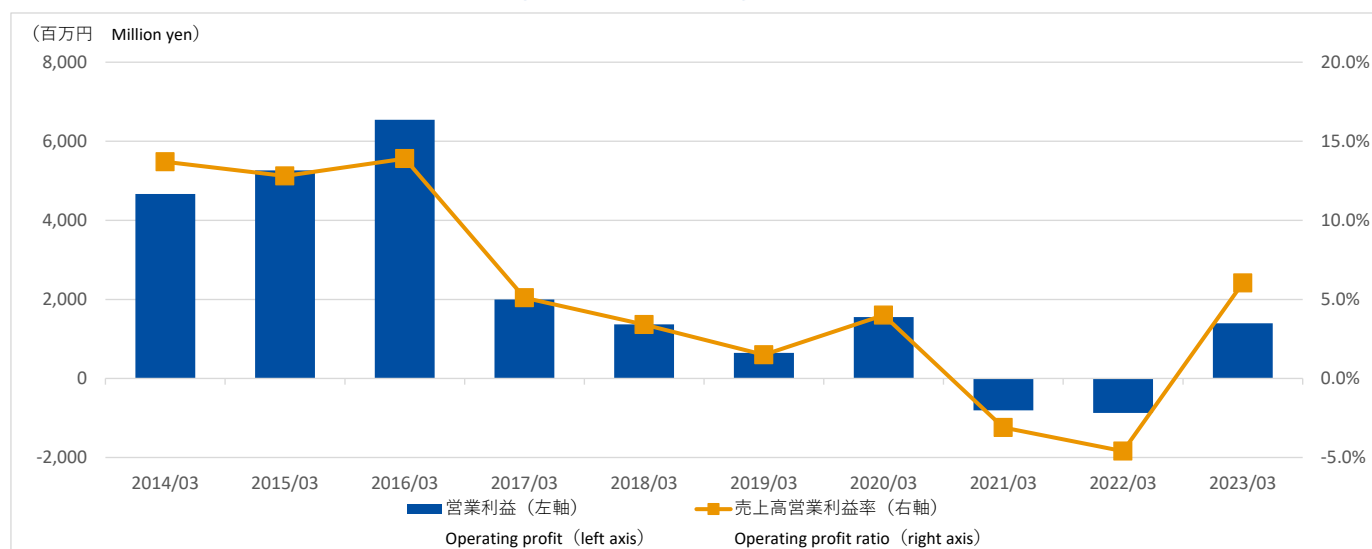
■売上高 Net sales



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
売上高 Net sales	34,067	41,143	47,262	39,028	40,699	43,635	38,950	25,957	19,137	23,136

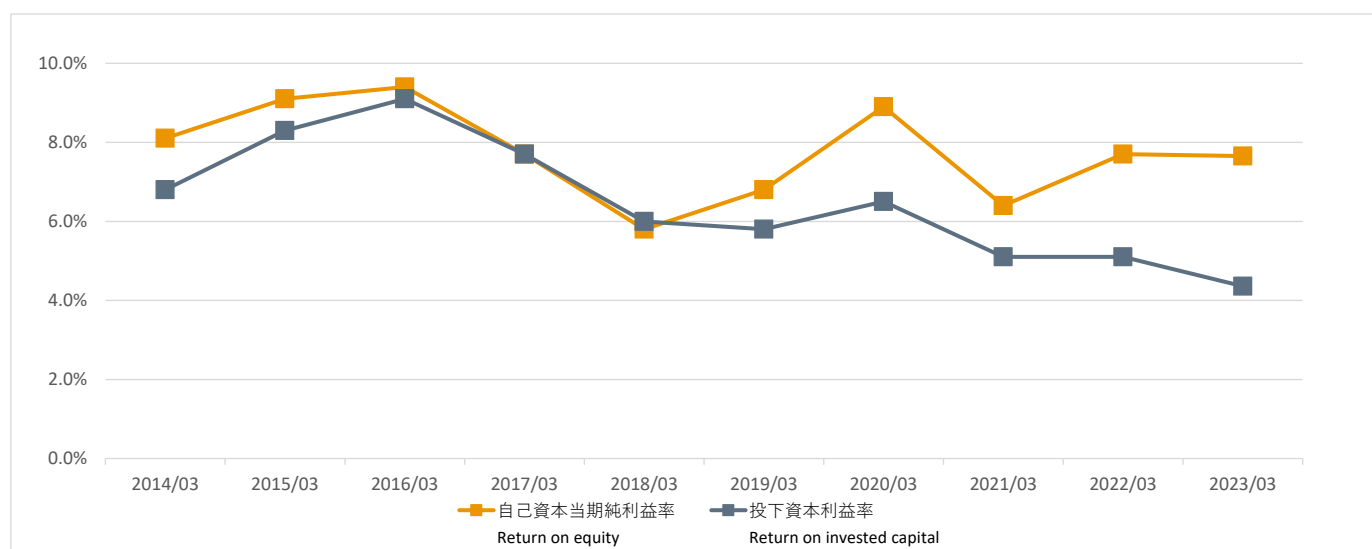
■営業利益／売上高営業利益率 Operating profit／Operating profit ratio



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業利益 Operating profit	4,665	5,263	6,546	2,000	1,368	649	1,551	-808	-875	1,397
売上高営業利益率 Operating profit ratio	13.7%	12.8%	13.9%	5.1%	3.4%	1.5%	4.0%	-3.1%	-4.6%	6.0%

自己資本当期純利益率／投下資本利益率 Return on equity／Return on invested capital



	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
自己資本当期純利益率 ※1 Return on equity	8.1%	9.1%	9.4%	7.7%	5.8%	6.8%	8.9%	6.4%	7.7%	7.6%
投下資本利益率 ※2 Return on invested capital	6.8%	8.3%	9.1%	7.7%	6.0%	5.8%	6.5%	5.1%	5.1%	4.4%

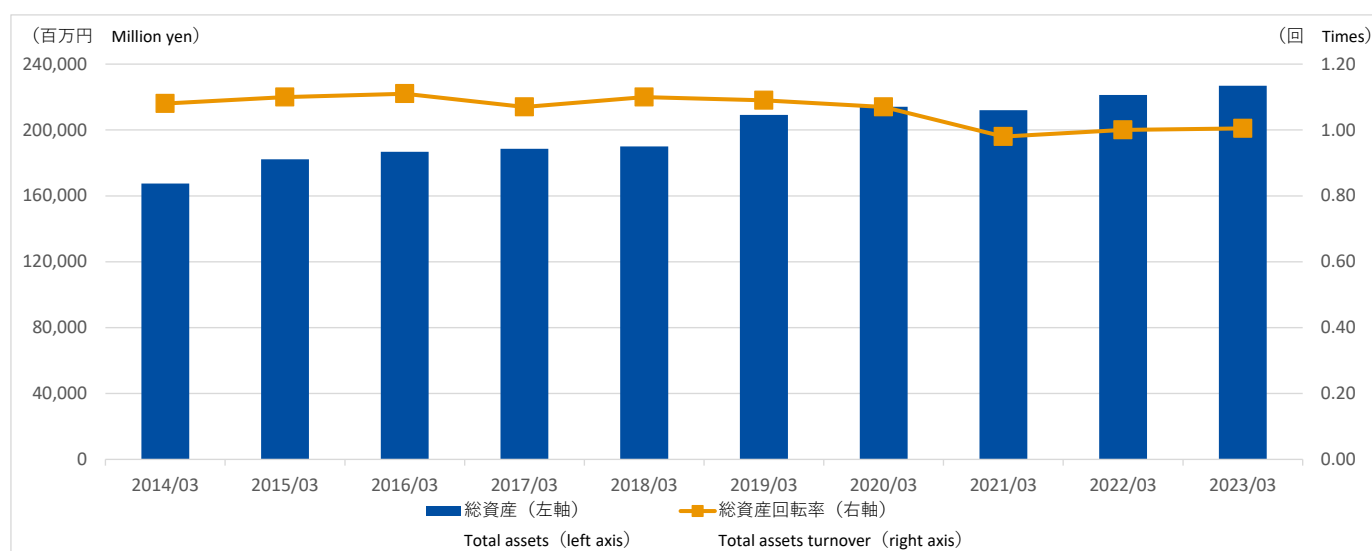
※1 自己資本当期純利益率 = 親会社株主に帰属する当期純利益 / ((期首自己資本 + 期末自己資本) / 2)

Return on equity = Profit attributable to owners of parent / Average of equity at the beginning and end of the period

※2 投下資本利益率 = 営業利益 × (1 - 実効税率) / (((期首有利子負債 + 期首自己資本) + (期末有利子負債 + 期末自己資本)) / 2)

Return on invested capital = Operating profit × (1 - Effective tax rate) / Average of invested capital (= Interest-bearing debt + Equity) at the beginning and end of the period

総資産／総資産回転率 Total assets／Total assets turnover

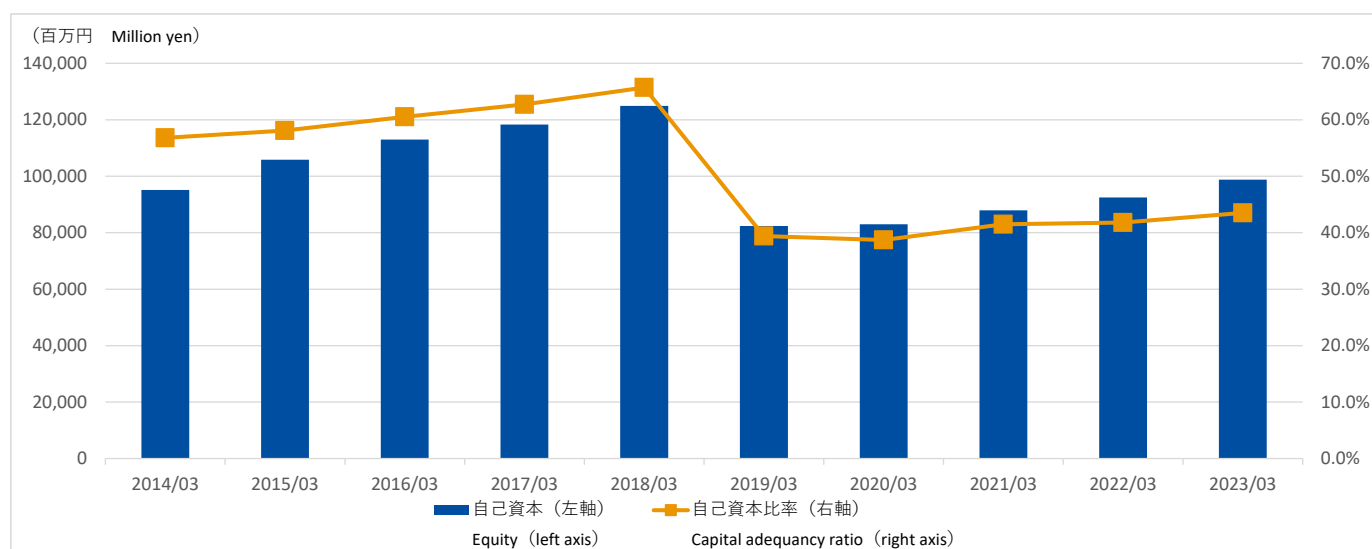


	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
総資産 Total assets	167,460	182,167	186,780	188,632	190,001	209,195	214,157	212,060	221,206	226,907
総資産回転率 (回) ※ Total assets turnover (Times)	1.08	1.10	1.11	1.07	1.10	1.09	1.07	0.98	1.00	1.00

※ 総資産回転率 = 売上高 / ((期首総資産 + 期末総資産) / 2)

Total assets turnover = Net sales / Average of total assets at the beginning and end of the period

自己資本／自己資本比率 Equity／Capital adequacy ratio

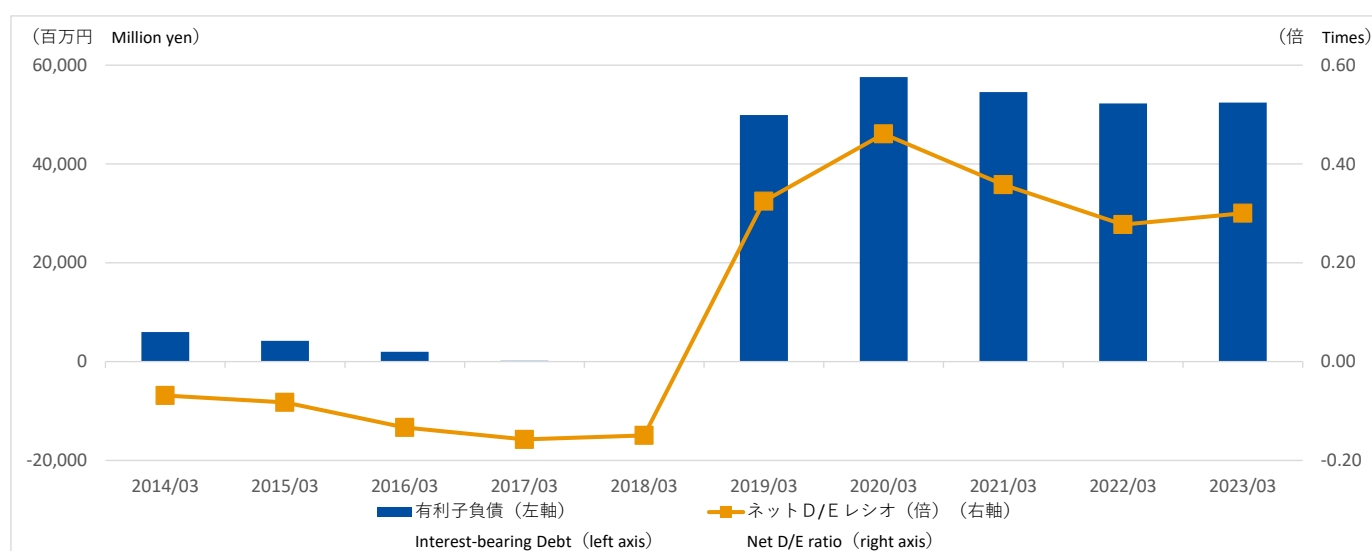


(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
自己資本 Equity	95,130	105,865	112,993	118,268	124,893	82,340	82,946	87,945	92,465	98,747
自己資本比率 ※ Capital adequacy ratio	56.8%	58.1%	60.5%	62.7%	65.7%	39.4%	38.7%	41.5%	41.8%	43.5%

※ 自己資本比率 = 自己資本 / 総資産 Capital adequacy ratio = Equity / Total assets

有利子負債／ネットD/E レシオ Interest-bearing debt／Net D/E ratio

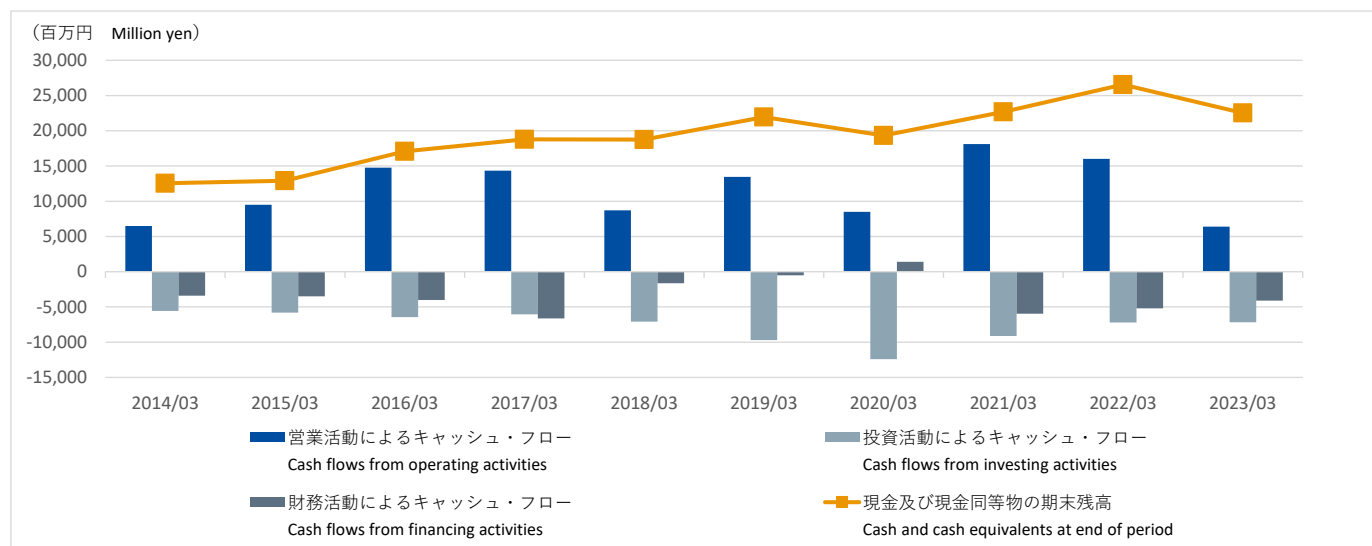


(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
有利子負債 Interest-bearing debt	6,000	4,188	2,000	150	90	49,893	57,568	54,539	52,254	52,417
ネットD/E レシオ (倍) ※ Net D/E ratio (Times)	-0.07	-0.08	-0.13	-0.16	-0.15	0.32	0.46	0.36	0.28	0.30

※ ネットD/E レシオ = (有利子負債 - 現金及び預金) / 自己資本 Net D/E ratio = (Interest-bearing debt - Cash and deposits) / Equity

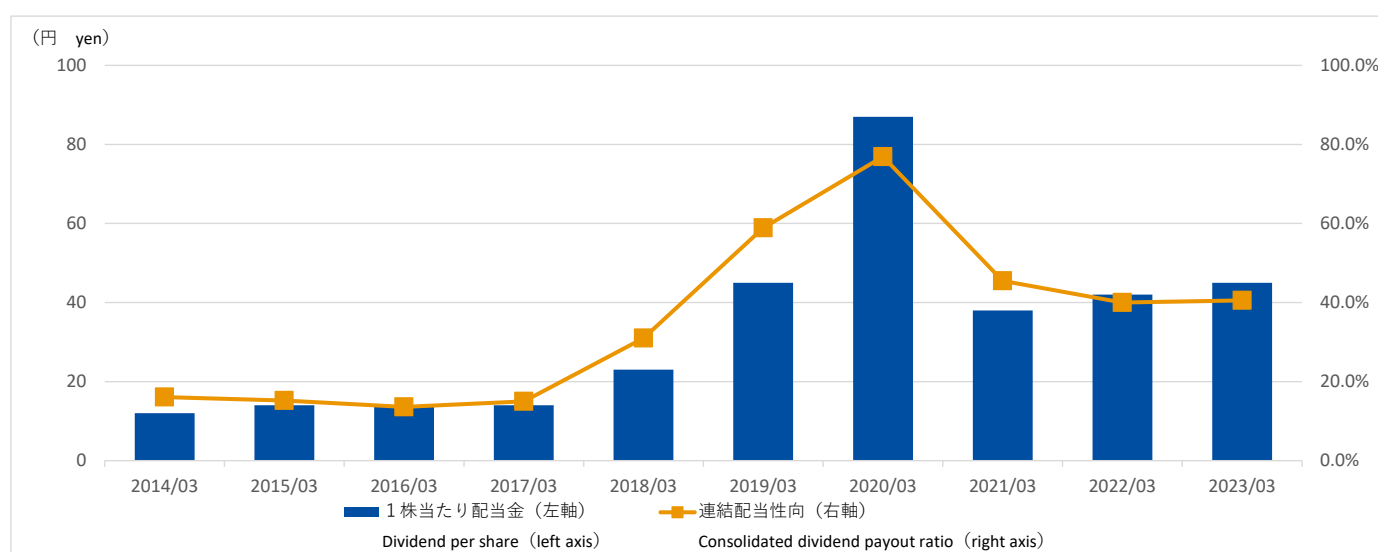
キャッシュ・フロー Cash flows



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
営業活動によるキャッシュ・フロー Cash flows from operating activities	6,477	9,485	14,767	14,342	8,699	13,452	8,509	18,120	15,998	6,404
投資活動によるキャッシュ・フロー Cash flows from investing activities	-5,554	-5,817	-6,458	-6,039	-7,076	-9,693	-12,408	-9,133	-7,221	-7,164
財務活動によるキャッシュ・フロー Cash flows from financing activities	-3,390	-3,503	-4,023	-6,619	-1,647	-526	1,419	-5,972	-5,203	-4,108
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	12,550	12,920	17,085	18,772	18,750	21,952	19,342	22,667	26,549	22,535

1株当たり配当金／連結配当性向 Dividend per share / Consolidated dividend payout ratio

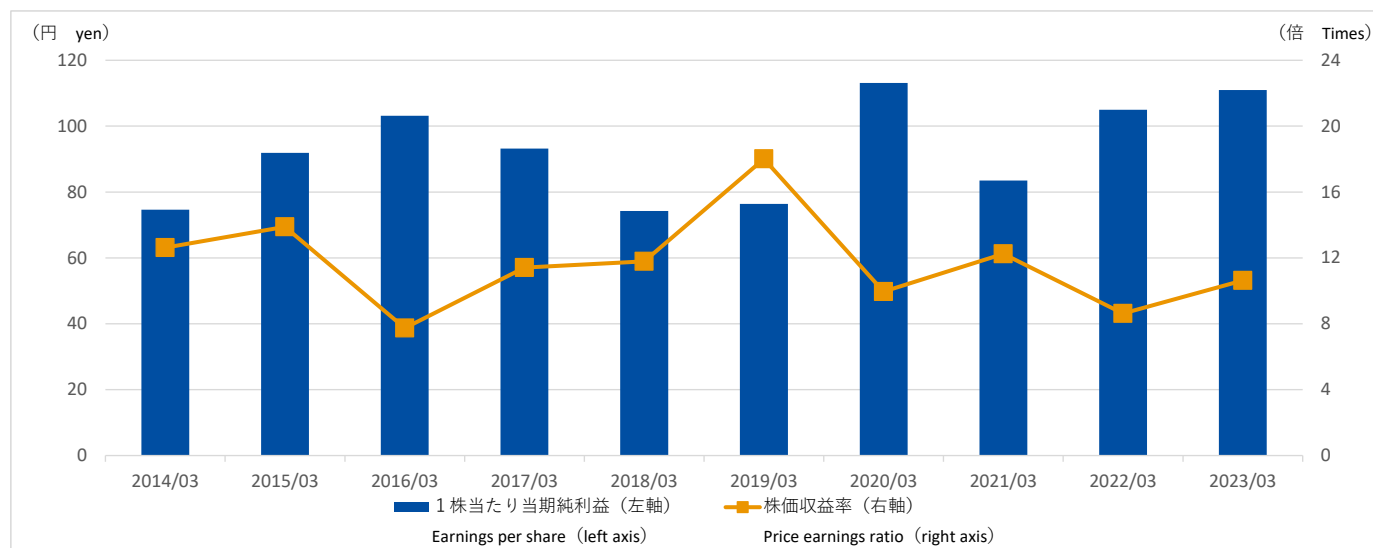


(円 yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
1株当たり配当金 Dividend per share	12	14	14	14	23	45	87	38	42	45
連結配当性向 ※ Consolidated dividend payout ratio	16.1%	15.2%	13.6%	15.0%	31.0%	58.9%	76.9%	45.5%	40.0%	40.5%

※ 連結配当性向 = 1株当たり配当金 / 1株当たり当期純利益 Consolidated dividend payout ratio = Dividend per share / Net income per share

1株当たり当期純利益／株価収益率 Earnings per share／Price earnings ratio



(円 yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
1株当たり当期純利益 ※1 Earnings per share	74.67	91.88	103.15	93.17	74.23	76.41	113.11	83.47	104.96	111.00
株価収益率 (倍) ※2 Price earnings ratio (Times)	12.62	13.88	7.74	11.41	11.79	18.01	9.95	12.24	8.62	10.63

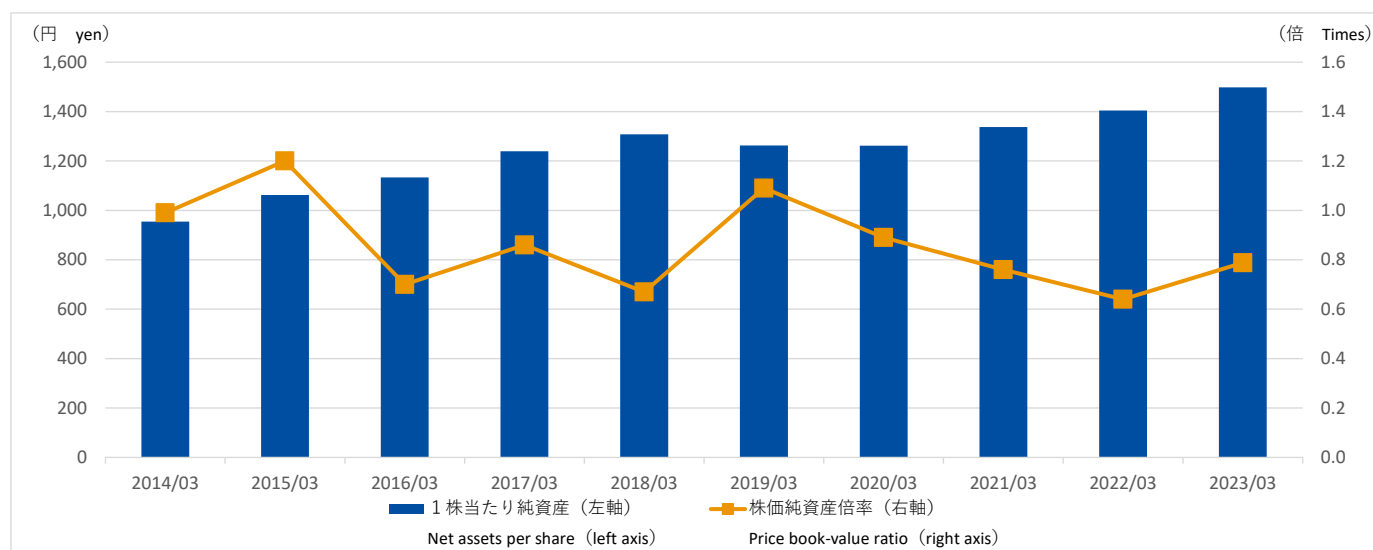
※1 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 / 期中平均株式数(自己株式を除く)

Earnings per share = Profit attributable to owners of parent / Average number of shares during each period (excluding treasury share)

※2 株価収益率 = 期末株価 / 1株当たり当期純利益

Price earnings ratio = Closing stock price at the end of the period / Earnings per share

1株当たり純資産／株価純資産倍率 Net assets per share／Price book-value ratio



(円 yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
1株当たり純資産 ※1 Net assets per share	954.25	1,062.04	1,133.65	1,238.84	1,308.27	1,263.12	1,261.64	1,337.69	1,404.53	1,498.16
株価純資産倍率 (倍) ※2 Price book-value ratio (Times)	0.99	1.20	0.70	0.86	0.67	1.09	0.89	0.76	0.64	0.79

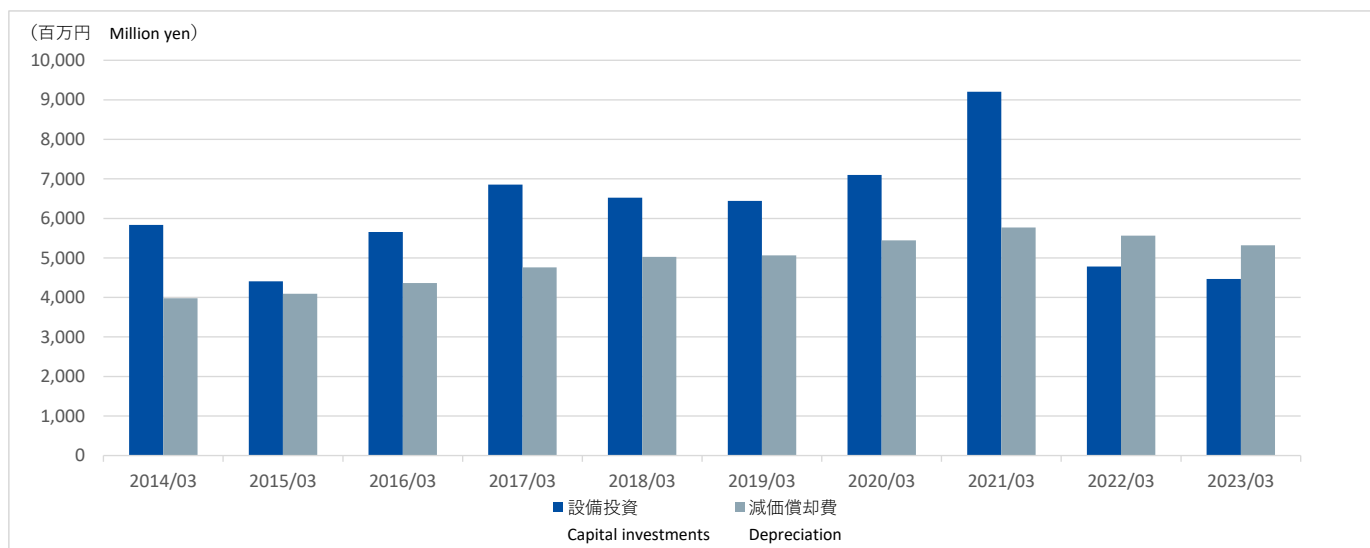
※1 1株当たり純資産 = 自己資本 / (期末発行済株式数 - 期末自己株式数)

Net assets per share = Equity / (Number of shares issued at the end of the period - Number of treasury shares at the end of the period)

※2 株価純資産倍率 = 期末株価 / 1株当たり純資産

Price book-value ratio = Closing stock price at the end of the period / Net assets per share

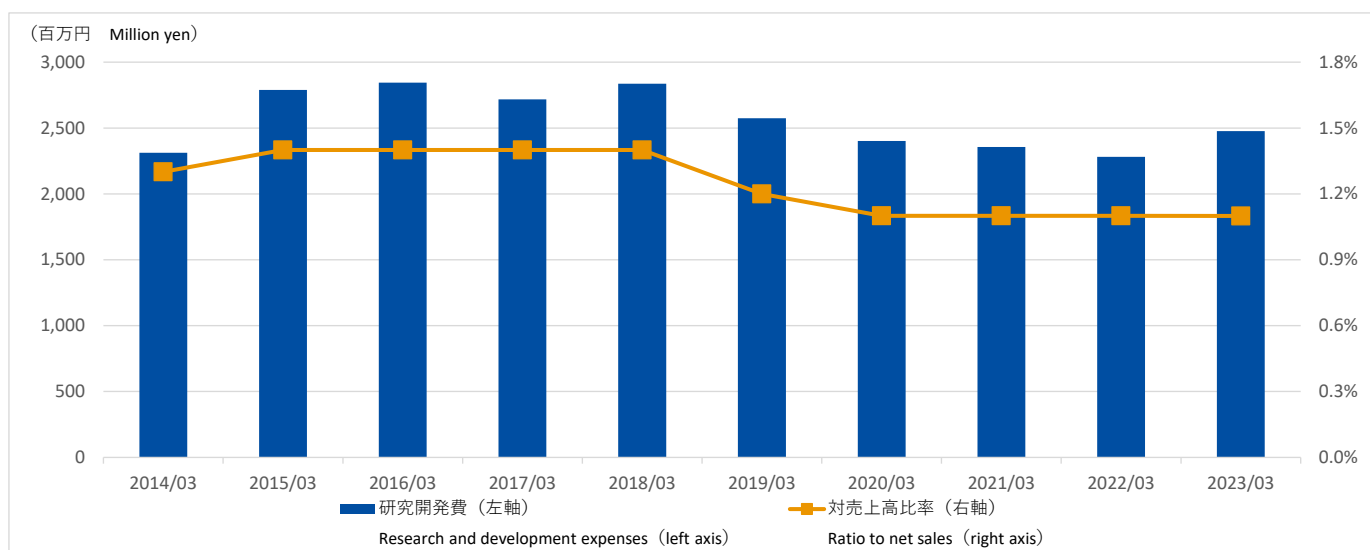
設備投資、減価償却費 Capital investments / Depreciation



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
設備投資 Capital investments	5,834	4,408	5,657	6,854	6,525	6,442	7,100	9,205	4,782	4,465
減価償却費 Depreciation	3,978	4,093	4,362	4,763	5,025	5,064	5,442	5,768	5,564	5,321

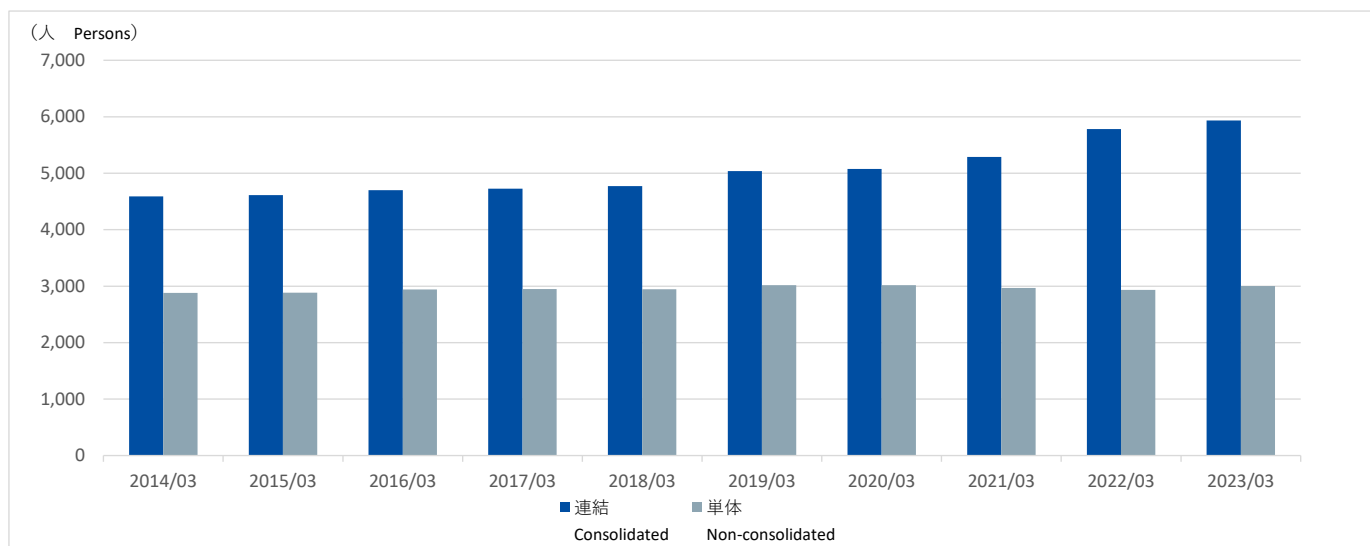
研究開発費 Research and development expenses



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
研究開発費 Research and development expenses	2,313	2,789	2,845	2,717	2,836	2,575	2,401	2,356	2,282	2,476
対売上高比率 Ratio to net sales	1.3%	1.4%	1.4%	1.4%	1.4%	1.2%	1.1%	1.1%	1.1%	1.1%

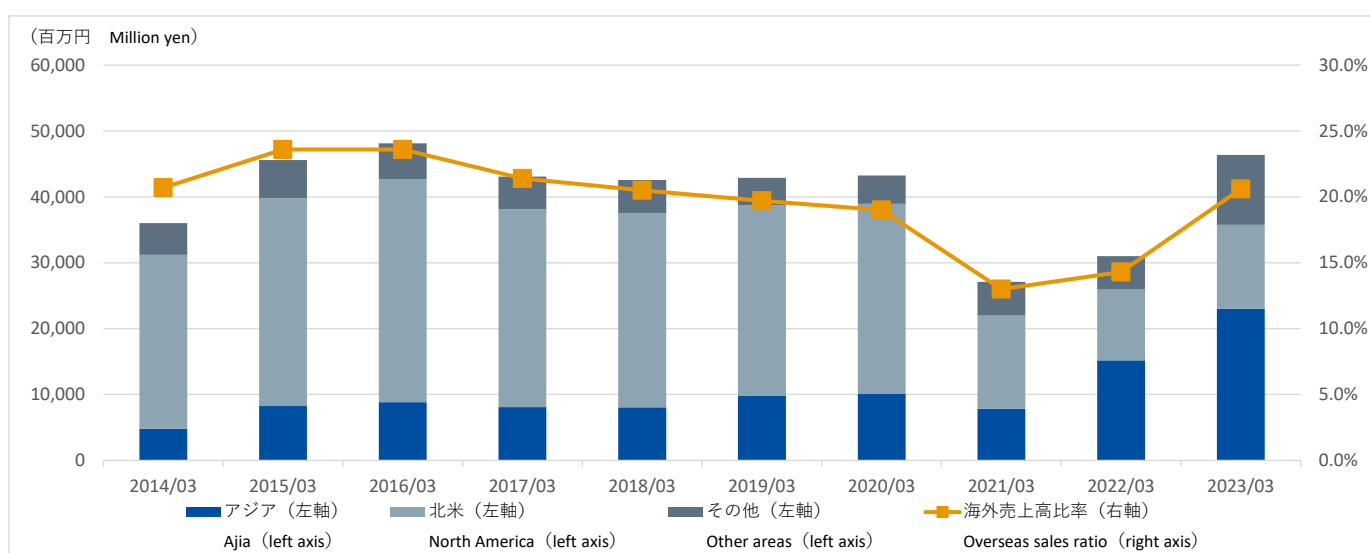
従業員数 Number of employees



(人 Persons)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
連結 Consolidated	4,588	4,612	4,700	4,726	4,773	5,037	5,075	5,288	5,783	5,932
単体 Non-consolidated	2,880	2,883	2,943	2,950	2,946	3,018	3,017	2,969	2,932	3,002

海外売上高／海外売上高比率 Overseas sales／Overseas sales ratio



(百万円 Million yen)

	2014/03	2015/03	2016/03	2017/03	2018/03	2019/03	2020/03	2021/03	2022/03	2023/03
アジア Ajia	4,817	8,244	8,834	8,086	8,064	9,771	10,066	7,826	15,203	23,027
北米 North America	26,397	31,559	33,862	30,023	29,472	28,948	28,884	14,161	10,742	12,736
その他 Other areas	4,823	5,804	5,445	4,966	5,019	4,179	4,300	5,120	5,076	10,617
海外売上高比率 Overseas sales ratio	20.7%	23.6%	23.6%	21.4%	20.5%	19.7%	19.0%	13.0%	14.3%	20.6%