



July 30, 2018

Company Name: ShinMaywa Industries, Ltd.

Representative: Tatsuyuki Isogawa, President and Chief Executive Officer  
(Code number: 7224; Tokyo Stock Exchange, 1st Section)

Head Office: 1-1 Shinmeiwa-cho, Takarazuka-shi, Hyogo

Contact: Yasutaka Matsumoto, General Manager, President's Office (TEL0798-56-5002)

## **Notice Regarding Acquisition of Treasury Shares**

(Acquisition of treasury shares under the provisions of the Company's Articles of Incorporation pursuant to Paragraph 2 of Article 165 of the Companies Act)

ShinMaywa Industries, Ltd. (the "Company") hereby announces that at the Board of Directors meeting held on July 30, 2018, it resolved to acquire treasury shares pursuant to Article 156 of the Companies Act as applied by Paragraph 3 of Article 165 of the Companies Act.

### **1. Reasons for Acquisition of Treasury Shares**

To improve capital efficiency and enhance shareholder return.

### **2. Details of Acquisition**

- |                                       |   |   |
|---------------------------------------|---|---|
| (1) Class of shares                   | : | Common stock of the Company   |
| (2) Total number of shares            | : | Up to 4,000,000 shares<br>(4.19% of the total number of issued shares, excluding treasury shares)                   |
| (3) Total amount of acquisition price | : | Up to 5,000,000,000 yen   |
| (4) Acquisition period                | : | From July 31, 2018 to December 20, 2018   |
| (5) Method of acquisition             | : | Market purchase based on a discretionary account transaction agreement pertaining to treasury shares to be acquired |

### **(Reference)**

Treasury shares held by the Company as of March 31, 2018

Total number of issued shares (excluding treasury shares)	:	95,464,679 shares
Number of treasury shares	:	4,535,321 shares

(End of document)