



September 26, 2019

Company Name: ShinMaywa Industries, Ltd.

Representative: Tatsuyuki Isogawa, President and Chief Executive Officer
(Code number: 7224; Tokyo Stock Exchange, 1st Section)

Head Office: 1-1 Shinmeiwa-cho, Takarazuka-shi, Hyogo

Contact: Noriko Jitsuhira, General Manager, Public & Investors Relations Department,
Corporate Planning Division (TEL0798-56-5002)

Notice Regarding Cancellation of Treasury Shares

(Cancellation of treasury shares pursuant to Paragraph 1 of Article 178 of the Companies Act)

At a meeting of the Board of Directors of ShinMaywa Industries, Ltd. (the “Company”) held on September 26, 2019, the Company resolved to cancel treasury shares pursuant to Paragraph 1 of Article 178 of the Companies Act.

Cancellation of Treasury Shares

- (1) Class of shares : Common stock of the Company
- (2) Number of shares : 26,391,800 shares
(27.38% of the total number of issued shares before the cancellation)
- (3) Scheduled date of cancellation : October 31, 2019

(Reference)

Status of shares after the cancellation

- (1) Total number of issued shares : 70,000,000 shares
- (2) Number of treasury shares : 4,811,925 shares

(End of document)