



March 7, 2019

Company Name: ShinMaywa Industries, Ltd.

Representative: Tatsuyuki Isogawa, President and Chief Executive Officer  
(Code number: 7224; Tokyo Stock Exchange, 1st Section)

Head Office: 1-1 Shinmeiwa-cho, Takarazuka-shi, Hyogo

Contact: Noriko Jitsuhira, General Manager, Public & Investors Relations Department,  
Corporate Planning Division (TEL0798-56-5002)

### **Notice Regarding Borrowing of Funds**

ShinMaywa Industries, Ltd. (the “Company”) implemented a tender offer for treasury shares (the “Tender Offer”) as announced in the “Notice Regarding Acquisition of Treasury Shares and Tender Offer for Treasury Shares” dated January 21, 2019 and the “Notice Regarding Results of Tender Offer for Treasury Shares and Completion of Acquisition” dated February 20, 2019. The Company hereby announces that, since the total amount of the acquisition price has been determined following completion of the Tender Offer, it will acquire a loan (the “Loan”) to be used for the settlement of the Tender Offer as described below.

1. Reason for the Loan

The Loan is intended to procure funds required for settlement of the Tender Offer.

2. Details of the Borrowing

Lender	Sumitomo Mitsui Banking Corporation
Loan amount	40,000 million yen
Repayment method	Lump-sum repayment on maturity date
Date of Loan	March 11, 2019
Interest rate	Variable rate
Security	Unsecured and unguaranteed

3. Outlook

The Company believes that the Loan will have only a minor impact on its earnings for the fiscal year ending March 31, 2019. The funds to be raised through the Loan will be refinanced with medium- to long-term funds within one year.

(End of document)