

**Summary**

**Consolidated Financial Results  
for the Third Quarter of Fiscal Year 2009 (April 1, 2009- December 31, 2009)**

Name of registrant: ShinMaywa Industries, Ltd. Stock Exchange Listed: Tokyo, Osaka  
 Code number: 7224 (URL: <http://www.shinmaywa.co.jp>)  
 Representative: Tadashi Kaneki, President and Chief Executive Officer  
 Contact: Noriko Jitsuhiro, Deputy Manager, Office of the President (Phone: 0798-56-5000)

**1. Financial Results for the Third Quarter of FY 2009 (April 1, 2009– December 31, 2009)**

**(1) Consolidated Results of Operations**

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Third Quarter of FY 2009	71,695	(18.0)	(138)	—	(243)	—	1,163	—
Third Quarter of FY 2008	87,396	—	(1,591)	—	(1,867)	—	(2,637)	—

	Net income per share for this quarter	Net income per share after adjustment of latent shares for this quarter
Third Quarter of FY 2009	11.65	—
Third Quarter of FY 2008	(26.42)	—

**(2) Consolidated Financial Position**

	Total assets	Net assets	Shareholders' equity ratio (Ratio of net assets to total assets)	Net assets per share
Third Quarter of FY 2009	132,018	81,431	60.5	800.32
FY2008	140,388	81,147	56.7	797.49

**2. Dividends**

	Dividends per share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Full-year
FY2008		5		5	10
FY2009		5			
FY2009 (Forecast)				5	10

**3. Financial Results Forecast for FY 2009 (April 1, 2009 – March 31, 2010)**

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full Year	110,000	(13.9)	3,000	209.9	3,100	211.2	2,700	—	27.06